

Dated: April 29, 2026

To,
BSE Limited
Corporate Relation Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001,
Maharashtra India

Scrip Code: 526125
ISIN: INE00HZ01011

Sub: Receipt of approval from Competition Commission of India
Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements)
Regulations 2015, as amended (“Listing Regulations”)

Ref: In relation to the Scheme of Amalgamation of A1 Agri Global Limited (“Transferor Company 1”), B.N. Agritech Limited (“Transferor Company 2”), Salasar Balaji Overseas Private Limited (“Transferor Company 3”) with and into BN Agrochem Limited (formerly known as BN Holdings Limited) (“Transferee Company”) and their respective shareholders.

Dear Sir/ Madam,

This is in furtherance to our intimations dated June 28, 2025, December 17, 2025 and March 05, 2026 w.r.t. the Scheme of Amalgamation of A1 Agri Global Limited (“Transferor Company 1”), B.N. Agritech Limited (“Transferor Company 2”), Salasar Balaji Overseas Private Limited (“Transferor Company 3”) with and into BN Agrochem Limited (formerly known as BN Holdings Limited) (“Transferee Company” or “Company”) and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with rules made thereunder (“Scheme”).

We would like to inform you that Competition Commission of India (“CCI”) has by its letter dated April 28, 2026 approved the proposed combination under Section 31(1) of the Competition Act, 2002. Copy of the letter is attached.

The copy of letter received from CCI is also being made available on the website of the Company at https://www.bn-holdings.com/public/upload/scheme_of_Amalgamation/167784062.pdf

We request you to bring the above to the notice of all concerned and take the same on record.

Thanking You

For BN AGROCHEM LIMITED

Digitally signed by
Reetika Mahendra
Date: 2026.04.29
11:50:19 +05'30'

Reetika Mahendra
Company Secretary and Compliance Officer
Membership Number: ACS48493

Encl.: as above



सत्यमेव जयते



Fair Competition
For Greater Good

भारतीय प्रतिस्पर्धा आयोग COMPETITION COMMISSION OF INDIA

By e-mail and/or speed post

Comb Reg. No.: C-2025/12/1362

28th April 2026

सेवा में / To

Mr. Karan S. Chandhiok/ Ms. Deeksha Manchanda
Chandhiok & Mahajan
C-524, Defence Colony
New Delhi – 110 024
Email: karan.chandhiok@chandhiok.com,
deeksha.manchanda@chandhiok.com

Subject: Communication under sub-regulation (1) of Regulation 28 of the Competition Commission of India (Combinations) Regulations, 2024

संदर्भ पर दिनांक 26.12.2025 को प्रतिस्पर्धा अधिनियम, 2002 (अधिनियम) की धारा 6 की उपधारा (2) के अंतर्गत BN Agrochem Limited, A1 Agri Global Limited, B.N. Agritech Limited and Salasar Balaji Overseas Private Limited, द्वारा दाखिल सूचना (धारित पंजीकरण सं. सी-2025/12/1362) की ओर आकर्षित किया जाता है।

2. इस संबंध में, आपको एतद् द्वारा सूचित किया जाता है कि आयोग ने अपनी 28.04.2026 को आयोजित बैठक में प्रस्तावित संयोजन पर विचार किया और इसे अधिनियम की धारा 31 की उपधारा (1) के अंतर्गत अनुमोदित कर दिया है।

3. इस संबंध में आयोग का आदेश अलग से जारी किया जा रहा है।

Reference is invited to the notice (bearing Registration No. C-2025/12/1362) filed by BN Agrochem Limited, A1 Agri Global Limited, B.N. Agritech Limited and Salasar Balaji Overseas Private Limited, on 26th December 2025, under sub-section (2) of Section 6 of the Competition Act, 2002 (Act).

2. In this regard, you are hereby informed that the Commission, in its meeting held on 28th April 2026, considered the proposed combination and approved the same under Section 31 (1) of the Act.

3. The order of the Commission in this regard will follow.


सचिव/ Secretary