

Date: August 18, 2025

To,
BSE Limited
Corporate Relation Department,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001, Maharashtra, India.

Scrip Code: 526125 ISIN: INE00HZ01011

Sub: Proceedings of the 01st (First) Extra-Ordinary General Meeting ("EGM") of BN Holdings Limited - Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations. 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

In compliance with Regulation 30(2) read with Schedule III and other applicable provisions of the SEBI Listing Regulations, please find enclosed herewith the proceedings of the 01st Extraordinary General Meeting of BN Holdings Limited ("the Company") held on Monday, August 18, 2025, at 01:00 P.M. (IST) through video conferencing("VC") / any other audio-visual ("OVAM") means facility as **Annexure-A.**

The Extra-Ordinary General Meeting commenced at 01:00 P.M. (IST) and concluded at 01:40 P.M (IST).

This intimation of the same is also uploaded on the Company's website at https://www.bn-holdings.com/disclosures.

This is for your information and record.

Thanking You

Yours Faithfully,

For BN Holdings Limited

Reetika Mahendra (Company Secretary & Compliance Officer) (ACS 48493)



BN HOLDINGS LIMITED

REGD. OFFICE: 217, Adani Inspire-BKC, G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051

CIN: L15315MH1991PLC326590



Summary of proceedings of the 01st (First) Extra-Ordinary General Meeting (EGM/Meeting)

The 01st Extra Ordinary General Meeting of the Members of BN Holdings Limited ("the Company") held on Monday, August 18, 2025, 01:00 P.M. (IST) through two-way Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"). The Meeting was conducted in accordance with the circulars issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI").

Mr. Anubhav Agarwal, Director of the Company chaired the Extra- Ordinary General meeting and welcomed the Shareholders. With the permission of the chairman, Ms. Reetika Mahendra, Company Secretary & Compliance Officer, welcomed the Members to the Meeting and briefed them on the details regarding their participation in the Meeting through VC/OVAM means. The Chairman confirmed that the requisite quorum was present and called the Meeting to order. As per the attendance record, 55 members were present through VC/OVAM facility at the meeting.

The following Directors/KMPs/Auditors of the Company were present at the Meeting through VC/OVAM facility along with the below mentioned invitees:

| Name of the Director/ KMP/Auditors | Designation | |
|---|--|--|
| Mr. Anubhav Agarwal | Director | |
| Mr. Chintan Ajaykumar Shah | Additional Director & CEO | |
| Mr. Rajesh Kumar | Independent Director (Non- Executive) | |
| Ms. Shalu Saraf | Independent Director (Non-Executive) | |
| Ms. Reetika Mahendra | Company Secretary & Compliance Officer | |
| M/S Mehta & Mehta (through its partner, | Secretarial Auditors | |
| Ms. Nayan Handa) | | |

| Name of the Invitee | Designation | |
|---------------------|---|--|
| Ms. Nayan Handa | Representative of Scrutinizer M/s Mehta & | |
| | Mehta | |

Mr. Rakesh Kumar Verma and Mr. Sandeep Chauhan, Independent Director of the Company, were unable to attend the meeting due to unavoidable circumstances.

The Company had taken the requisite steps to enable the Members to participate and vote on the items being considered at the Extra Ordinary General Meeting. The Ministry of Corporate Affairs ("MCA") and Securities Exchange Board of India ("SEBI") have allowed the companies to conduct the Extra-Ordinary general meeting through Video Conferencing or other Audio Visual Means for the financial year 2025- 2026, without the physical presence of members at the common venue. Accordingly, the meeting was conducted through VC/OVAM facility. Therefore, the physical attendance of Members was dispensed with.

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Since the meeting was held through VC/OVAM facility, members were informed that the requirement of appointing proxies was not applicable.

Further, the Chairman made his opening remarks and with the permission of the members present, the Notice and addendum to the notice of convening the 01st Extra Ordinary General Meeting for the financial year 2025-26 were taken as read.

In terms of the Notice dated July 23, 2025, and addendum to the notice dated August 01, 2025, of convening the 01st Extra Ordinary General Meeting of the Company, the following **Special Business** were transacted through remote e-voting:

| S.No. | Agenda | Type of Resolution | Mode of Voting |
|-------|---|------------------------|--|
| 1. | TO APPROVE APPOINTMENT OF THE ADDITIONAL DIRECTOR & CEO (EXECUTIVE CATEGORY) MR. CHINTAN AJAYKUMAR SHAH (DIN: 05257050) AS A WHOLE TIME DIRECTOR & CEO OF THE COMPANY | Special Resolution | Remote e- voting through two-way Video Conferenci ng ("VC")/Othe r Audio Visual Means ("OAVM") |
| 2. | TO APPROVE THE APPOINTMENT OF ADDITIONAL DIRECTOR MR. SANDEEP CHAUHAN (DIN: 11137749) (NON-EXECUTIVE CATEGORY) AS AN INDEPENDENT DIRECTOR OF THE COMPANY | Special Resolution | |
| 3. | TO APPROVE CHANGE IN DESIGNATION OF MR. ANUBHAV AGARWAL (DIN: 02809290), MANAGING DIRECTOR (EXECUTIVE CATEGORY) TO DIRECTOR (NON-EXECUTIVE CATEGORY) | Ordinary Resolution | |
| 4. | TO APPROVE RELATED PARTY TRANSACTION PROPOSED TO BE UNDERTAKEN BY SUBSIDIARIES WHERE THE LISTED ENTITY IS NOT A PARTY AND VALUE OF SUCH TRANSACTION EXCEEDS THE PRESCRIBED THRESHOLD UNDERTAKEN BY SUBSIDIARY | Ordinary Resolution | |
| 5. | APPROVAL OF CHANGE OF NAME OF THE COMPANY AND CONSEQUENT ALTERATION IN THE MEMORANDUM OF ASSOCIATION AND ARTICLES OF ASSOCIATION OF THE COMPANY | Special Resolution | |

The shareholders were informed that for agenda item no. 3 & 4 Mr. Anubhav Agarwal (Chairman of this meeting) was the interested Director. Therefore, for agenda item No. 3 and 4, Mr. Chintan Ajaykumar Shah, Director of the Company had chaired the meeting in accordance with the relevant provision provisions of the Companies Act 2013, read with Secretarial Standards-2 issued by Institute of Company Secretaries of India ("ICSI").

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It was informed that those shareholders who had not casted their votes and were participating in NATION the meeting may cast their votes during the meeting through the e-voting system facilitated by Bigshare Services Private Limited ("Bigshare").

The Members who attended the Meeting were also given an opportunity to ask questions and sought clarifications. Thereafter, the speaker shareholders who had registered with the Company to speak at the Extra Ordinary General Meeting were provided with an opportunity to express their views. Speaker Shareholders appreciated the efforts of the Company and its management and thanked them for their continuous support.

It was further informed to the Members that the consolidated voting results would be disseminated to the Stock Exchanges on which the Company's shares are listed i.e. BSE and would also be made available on the website of the Company and Bigshare within 48 hours from the conclusion of the Meeting.

After that, the Chairman of the meeting has given authorization to any of the director or KMP to declare the results within prescribed timelines.

The resolutions were deemed to have been passed on August 18, 2025, subject to the receipt of the requisite majority in favor of the respective resolutions.

The e-voting facility was kept open for the next 15 minutes to enable the Members to cast their vote who had not casted their vote during the remote e-voting period.

The Chairman thanked the members for their continuous support for attending and participating in this Meeting and declared the proceedings as closed and concluded upon completion of e-voting by Members. The 01st Extra- Ordinary General Meeting was concluded at 01:40 P.M(IST)

Thank you.
Yours Faithfully
For BN Holdings Limited

Reetika Mahendra (Company Secretary & Compliance Officer) (ACS 48493)



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