- 1 Name of Listed Entity: BN HOLDINGS LIMITED
- 2 Scrip Code/Name of Scrip/Class of Security:
- 3 Shareholding pattern as on July 4, 2025 Pre Amalgamation (without PAN)
- 4 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending: July 4, 2025
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA
- 5 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities?		Yes
	Whether the Listed Entity has issued any Warrants?		No
4	Whether the Listed Entity has any shares against which depository receipts are issued?		No
5	Whether the Listed Entity has any shares in locked-in?		No
6	Whether any shares held by promoters are pledge or otherwise encumbered?		No
7	Whether company has equity shares with differential voting rights?		No
8	Whether the listed entity has any significant beneficial owner?		Yes

<sup>\*</sup> If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible

Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities

6 The tabular format for disclosure of holding of specified securities is as follows:-

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Table I - SUMMARY STATEME NT HOLDING OF SPECIFIED SECURITIE																									
Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held	No.s of Partly paid-up equity	No. of shares underlying Depository	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as	Number	class of	Rights held securities X)	in each	No. of Shares Underlying Outstating	Total No. of Shares on fully diluted basi (including	Shareholding,as a % assuming full conversion of convertible	Loc	nber of ked in ares KIII)	Sh	nber of nares edged XIV)	Non-Disposa (X			brances, if any (VI)	encur (XV	er of Shares nbered (II) = (V+XVI)	Number of equity shares held
		(III)	(IV)	Share held (V)	Receipts (VI)	(10).(0).(0)	per SCRR,1957)	No	of Voting F	Rights	Total as a	convertible securities	warrants,ESOP, Convertible	securities( as a %of diluted		,							,	, ,	dematerialized form
							(VIII) As a % of (A+B+C2)	Class Equity x	Class Others y	Total	% of (A+B+C)	(including Warrants,ESO P) (X)	Securities etc.)(XI)=(VII+X)	share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	(XVIII)
(A)	Promoter & Promoter Group	1	5800000	0	0	5800000	5.93	5800000	0	5800000	5.93	0	5800000	5.93	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	5800000
	Public	9272	91972941	0	0	91972941	94.07	91972941	0	91972941	94.07	0	91972941	94.07	17934782	19.50	0	0.00	0	0.00	0	0.00	0	0.00	88846441
	Non Promoter-Non Public																								
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00		0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total	9273	97772941	0	0	97772941	100.00	97772941	0	97772941	100.00	0	97772941	100.00	17934782	18.34	0	0.00	0	0.00	0	0.00	0	0.00	94646441

Reetika Mahendra Date: 2025.07.15 20:59:49 +05'30'

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															PROMOTER GROU											
Category & Name of the shareholders (I)	Entity Type promoter or promoter group (promoter group would exclude	PAN (III)	No of Share holders (IV)	No of fully paid up equity Shares held (V)	Partly paid-up equity Share held (VI)	No. of shares underlying Depository Receipts (VII)	Total nos. shares held (VIII)= (V)+(VI)+(VII)	Shareholdin g % calculated as per SCRR,1957 As a % of		No of Voting	ch class of	Total	No. of Shares Underlying Outstating convertible securities (including	Total No of shares on fully diluted basis (including warrants,ESOP, Convertible Securities	Total Shareholding, as a % assuming full conversion of convertible securities( as a	Lock	ber of sed in ares IV)	Sh ple	nber of hares edged XV)	Non-Disposa (X	l Undertaking VI)		mbrances, if ny VII)	encu	ber of shares mbered V+XVI+XVII)	Number equity shares h in demateria form (XIX)
	promoters) (II)							(A+B+C2) (IX)	Class Equity	Rights  Class Others	Total	as a % of (A+B+C)	Warrants,ESOP etc.) (XI)	etc.)(XII)=(VIII+X I)	% of diluted share capital) (XIII)=(VIII)+(XI) As a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
ndian																										
ndividuals/Hindu undivided			1	5800000	0	0	5800000	5.93	5800000		5800000	5.93		5800000	5.93	0	0.00		0.00	0	0.00		0.00	0	0.00	
NUBHAV AGARWAL			1	5800000		0	5800000	5.93	5800000	0	5800000	5.93		5800000	5.93	0	0.00	- (	0.00	0	0.00		0.00	0	0.00	580
Central Government/State				0			0	0.00	0	-	0	0.00			0.00	0	0.00		0.00	0	0.00		0.00	0	0.00	
inancial Institutions/Banks			0	0	0	Ō	0	0.00	0	0	0	0.00			0.00	ō	0.00		0.00	0	0.00	- c	0.00	ō	0.00	
Sub-Total (A)(1)			1	5800000	0		5800000	5.93	5800000		5800000	5.93	(	5800000	5.93	0	0.00	-	0.00	0	0.00		0.00	0	0.00	580
oreign																										
ndividuals(Non-Resident				0	0	0 0	0	0.00	0		0	0.00		l 0	0.00	0	0.00		0.00	0	0.00		0.00	0	0.00	ı
Sovernment			0	0	0	0	0	0.00	0	0	0	0.00		0	0.00	0	0.00	-	0.00	0	0.00		0.00	0	0.00	
nstitutions			0	0	0	0	0	0.00	0	0	0	0.00	(	0	0.00	0	0.00	-	0.00	0	0.00	(	0.00	0	0.00	
ub-Total (A)(2) otal Shareholding of Promoters (A)(1)+(A)+(2)			1	5800000	0	0 0	5800000	0.00 5.93	5800000	0	5800000	0.00 5.93		580000	0.00 5.93	0	0.00		0.00	0	0.00	0	0.00	0	0.00	

(1) PAM would not be displayed on website of Stock Exchange(s).

[2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

									Table I	II - STATEME	NT SHOWING	SHAREHOLDING	PATTERN OF THE PU	JBLIC SHAREHOLDE	R													
Category & Name of the shareholders (f)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)		Number of Vo held in each securi (IX) No of Voting Rights	h class of ities )	Total as a % of Total	No. of Shares Underlying Outstating convertible securities (including Warrants, ESOP etc.) (X)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Total Shareholding, as a % assuming full conversion of convertible securities( as a percentage of diluted share capital) (XII)	Numb Locked in (XII	n shares II)	Number of Shares pledge	ed (XIV)	Under	taking (V)	Other encur if any	(XVI)	Shares en (XV	(V + XVI)	Number of equity shres held in dematerialized form (XVIII)	Sharehoi	(XIX) Iding (No. o under	
								Class Equity x	Class Others y	Total	Voting Rights				No. (a)	As a % of total shares held (b)	(a) s	a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
1 Institutions (Domestic)																												
(a) Mutual Funds (b) Venture Capital Funds		0	0	1 2	0 0	0	0.00		0	0	0.00	0	0	0.00	0	0.00	NA NA	NA NA	0	0.00	0	0.00	0	0.00	0	0		0
(c) Alternate Investment Funds		0	0		0 0	0	0.00		0	0	0.00	0	0	0.00	0	0.00	NA NA	NA NA		0.00	0	0.00	0	0.00	- 0	0		1
(d) Banks		1	200		0 0	200	0.00	200	0	200	0.00	0	200	0.00	0	0.00	NA.	NA	0	0.00	0	0.00		0.00	0	0		ō
(e) Insurance Companies		0	0		0 0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	NA.	NA	0	0.00	0	0.00	0	0.00	0	0		0
(f) Provident / Pension Funds		0	0		0 0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	NA.	NA		0.00	0	0.00		0.00	0	0	(	0
(a) Asset Reconstruction Companies		0	0	1	0 0	0	0.00		0	0	0.00		0	0.00	0	0.00	NA.	NA		0.00	0	0.00		0.00	0	0	-	0
(h) Sovereign Wealth Funds (i) NBFCs registered with RBI		0	0	1	0 0		0.00	0	0	0	0.00	0	- 0	0.00	0	0.00	NA NA	NA NA	0	0.00	0	0.00	0	0.00	0	0	-	d
(i) Other Financial Institutions		0	0		0 0	1 6	0.00	0	0	0	0.00	0	1 0	0.00	n	0.00	NA NA	NA.	0	0.00	0	0.00	0	0.00	0	0	-	ól
		l					2.00				5.00			0.00						2.50		2.00						
SUB TOTAL (B)(1)		1	200		0 0	200	0.00	200	0	200	0.00	0	200	0.00	0	0.00	NA.	NA	0	0.00	0	0.00	0	0.00	0	0		0
																								$\vdash$				+
2 Institutions (Foreign)		_	<u> </u>	<u>.                                    </u>		اا	0.00	_			0.00		_	0.00		0.00		NA	_	0.00		0.00		0.00			L .	1
(a) Foreign Direct Investment (b) Foreign Venture Capital Investors		0	0	1	0	1 0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	NA NA	NA NA	0	0.00	0	0.00	0	0.00	- 0	0	-	-
(c) Foreign Sovereign Wealth Funds		0	0	1 - 7	0 0	1 0	0.00	0	1 0	0	0.00	0	1 0	0.00	0	0.00	NA NA	NA.		0.00	0	0.00		0.00	0	0		á
(d) Foreign Portfolio Investors Category I		0	0		0 0	o o	0.00	0	0	0	0.00	0	0	0.00	0	0.00	NA.	NA		0.00	0	0.00		0.00	0	0		ó
(e) Foreign Portfolio Investors Category II		0	0		0 0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	NA.	NA	0	0.00	0	0.00	0	0.00	0	0		o .
(f) Overseas Depositories (Holding Drs) (Balancing Figure)		0	0	(	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	NA.	NA	0	0.00	0	0.00	0	0.00	0	0	(	0
																												$\pm$
SUB TOTAL (B)(2)		0	0		0 0	0	0.00	0	0	0	0.00	0	•	0.00	0	0.00	NA	NA	0	0.00	0	0.00	0	0.00	0	0		4
3 Central Government / State Government																								$\longrightarrow$				
(a) Central Government / President of India		0	0	1 .	0 0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00		NA.	0	0.00	0	0.00	0	0.00	0	0		0
(b) State Government / Governor (c) Central/State Govt. shareholding by Cos or		0	0		0 0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	NA NA	NA NA	0	0.00	0	0.00	0	0.00	0	0	- 0	ő
SUB TOTAL (B)(3)		0	0		0 0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	NA	NA	0	0.00	0	0.00	0	0.00	0			=
4 Non-institutions															-									-				+
(a) Associate Companies / Subsidiaries		0	0		0 0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	NA.	NA	0	0.00	0	0.00	0	0.00	0	0		0
(b) Directors And their relatives (Non-Promoter)		0	0		0 0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	NA	NA	0	0.00	0	0.00	0	0.00	0	0		ő
(c) Key Managerial Personnel		0	0		0 0	0	0.00		0	0	0.00	0	0	0.00	0	0.00		NA		0.00	0	0.00		0.00	0	0		0
(d) Relatives of Promoters (Non-Promoter)		0	0	-	0 0	0	0.00		0	0	0.00	0	0	0.00	0	0.00		NA		0.00	0	0.00		0.00	0	0		0
(e) Trusts (Non-Promoter) (f) Investor Education and Protection Fund(IEPF)		0	0	1	0 0	1 0	0.00	0	0	0	0.00	0		0.00	0	0.00	NA NA	NA NA	0	0.00	0	0.00	0	0.00	- 0	0	-	0
(g) Individuals - i. Individual shareholders holding		8959	2464252	1 6	0 0	2464252	2.52	2464252	0	2464252	2.52	0	2464252	2.52	0	0.00	NA NA	NA NA	0	0.00	0	0.00	0	0.00	367152	0		ől –
(h) INDIVIDUAL - ii. Individual shareholders		36	798903		0 0	798903	0.82		0	798903	0.82	0	798903	0.82		0.00	NA.	NA	0	0.00	0	0.00	0	0.00	213503	0		0
(i) NON RESIDENT INDIANS (NRIs)		183	182439		0 0	182439	0.19	182439	0	182439	0.19	0	182439	0.19	0	0.00	NA.	NA	0	0.00	0	0.00	0	0.00	82939	0		0
(j) FOREIGN NATIONALS		0	0		0 0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	NA.	NA		0.00	0	0.00	0	0.00	0	0		0
(k) Foreign Companies AIO GROWTH CAPITAL FUND SPC		8	87813137 10110544		0 0	87813137 10110544	89.81 10.34		0	87813137 10110544	89.81 10.34	0	87813137 10110544		17934782	20.42	NA NA	NA NA		0.00	0	0.00		0.00	87813137 10110544	0	- 5	ol .
BEACON STONE CAPITAL VCC - BEACON		1	9651813		0 0	9651813	9.87		0	9651813	9.87	0	9651813		0	0.00	NA NA	NA NA	0	0.00	0	0.00		0.00	9651813	0		5
STONE I FCCB FALCONE PEAK FUND (CEIC) LTD		1	10207817		0 0	10207817	10.44		0	10207817	10.44	0	10207817	10.44	0	0.00	NA.	NA	0	0.00	0	0.00	0	0.00	10207817	0	(	0
GLOBAL FOCUS FUND M7 GLOBAL FUND PCC - CELL DEWCAP		1	17934782 11870951	1 0	0 0	17934782 11870951	18.34 12.14		0	17934782 11870951	18.34 12.14	0	17934782 11870951	18.34 12.14	17934782	100.00	NA NA	NA NA		0.00	0	0.00		0.00	17934782 11870951	0		0
FUND  NOVA GLOBAL OPPORTUNITIES FUND PCC -		1	9817104	,	0 0	9817104	10.04		0	9817104	10.04	0	9817104			0.00		NA.		0.00	0	0.00		0.00	9817104	n	,	
TOUCHSTONE WAVE CAPITAL LTD			10248812	<u> </u>		10248812	10.48			10248812	10.48	^	10248812	10.48	0	0.00	NA.	NA.		0.00		0.00		0.00	10248812	۰	,	
ZEAL GLOBAL OPPORTUNITIES FUND		1	7971314	1	0 0	7971314	8.15		0	7971314	10.48	0	10248812 7971314		0	0.00	NA NA	NA NA		0.00	0	0.00	0	0.00	7971314	0	,	ő
(I) BODIES CORPORATE		57	449083	ì	0 0	449083	0.46		0	449083	0.46	0	449083	0.46	0	0.00	NA.	NA		0.00	0	0.00	Ö	0.00	104783	0	Č	ő
(m) Any Other			10000	<u>.</u>		40000	0.51	40***		40000			,			0.55			_	0.55		0.00	_	1 000	40		L .	1
CLEARING MEMBERS ESCROW ACCOUNT		1	10000		0 0	10000	0.01	10000	- 0	10000	0.01	0	10000		0	0.00	NA NA	NA NA		0.00	0	0.00		0.00	10000	0		0
HINDU UNDIVIDED FAMILY		26	254427		0 0	254427	0.00	254427	0	254427	0.00	0	254427	0.00	0	0.00	NA NA	NA NA		0.00	0	0.00		0.00	254427	0		ó
SUB TOTAL (B)(4)		9271			0 0	91972741	94.07		0	91972741	94.07	0	91972741	94.07	17934782	19.50	NA.	NA	0	0.00	0	0.00		0.00	88846441	0		0
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)		9272			0	91972941	94.07		0	91972941	94.07	0	91972941		17934782	19.50	NA	NA	0	0.00	0	0.00		0.00	88846441	0		0

| (B)(1)(-B)(2)(-B)(5)(

	Category & Name of the	PAN	No. of	No. of	Partly	No.s of	able IV - STAT	EMENT SHOWI			G PATTER		NON PROMO	TER - NON PUBLIC	C SHAREHOLDER Total	Alum	nber of	Mum	ber of	Non D	Disposal	01	ther	Total N	umber of	Number of
	shareholders (I)	(II)	No. or Share holders (III)	no. or fully paid up equity Share held (IV)	paid-up equity Share held (V)	shares underlying Depository Receipts (VI)	shares held (VII)= (IV)+(V)+(VI)	% calculated as per SCRR,1957) As a % of (A+B+C2) (VIII)		held in ea secu	ch class o ırities  X)	Total as a % of	Shares Underlying Outstating	shares on fully diluted basis (includeing warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital)	Loc	heer or ked in ares KIII)	Sh ple	ares dged (IV)	Unde	rtaking (V)	encumi if a	mer brances, any (VI)	Sh encur (XVII)=()	umber or ares nbered (IV+XV+X /I)	equity shares held in demateriali zed form (XVIII)
									Class Equity	Class Others	Total	(A+B+C)	(X)		(XII)	No. (a)	As a % of total shares held	No. (a)	As a % of total shares held	No. (a)	As a % of total shares held	No. (a)	As a % of total shares held	No. (a)	As a % of total shares held	_
_	Custodian/DR Holder						,	0.00	x	y		0.00			0.00		(b) 0.00	N/A	(b) NA	<b>—</b>	(b) 0.00		(b) 0.00		(b) 0.00	
	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	(	0.00		d	C	0.00		0	0.00		0.00				0.00	0	0.00	ď	0.00	
	Total Non Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	0	0	C	0.00	0	a	(	0.00	0	0	0.00		0.00	N.A	NA NA	C	0.00	С	0.00	C	0.00	0

Note
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose bame of all holders holding more than 1% of total number of shares.
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

		Tabl	e <i>V - STATEMEI</i>	NT SHOWING E	DETAILS OF SI	GNIFICANT BE	NEFICIAL OWI	VERS						
Sr. No	Ľ	Details of the SE (I)	30	Details o	of the registere (II)	d owner	Details of h	olding/ exercis company, wh Whei		r indirect *:		porting	creat acquis	sition of ificant
	Name	PAN/Passport No. in case of a foreign national <sup>\$</sup>	Nationality	Name	PAN/Passpor t No. in case of a foreign national	Nationality	Shares %	Voting rights %	Rights on distributabl e dividend or any other distribution	Exercise of control	sigi	rcise of nificant luence	inter (IV	rest <sup>#</sup>
1	PAUL BOSKMA	BF5JK2099	NETHERLANDS	AIO GROWTH CAPITAL FUND SPC	ABBCA1951B	CAYMAN ISLANDS	10.34	10.34					19/03	3/2025
_	CHANDRASEKAR AN KALYANSUNDAR AM	Z6574053	INDIAN	FALCONE PEAK FUND (CEIC) LTD		UAE	10.44	10.44					19/03	3/2025
	GOEL VIJAY	563294776	UNITED KINGDOM	GLOBAL FOCUS FUND	AAGCP1149Q	MAURITIUS	18.34	18.34					19/03	3/2025
•	NITYESH PRADEEP PEETUMBER	1535296	MAURITIAN	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE		MAURITIUS	12.16	12.16					19/03	3/2025
	MARIAMA MANNEH	211962834	DANISH	WAVE CAPITAL LIMITED	AADCW9283H	MAURITIUS	10.48	10.48					19/03	3/2025
	NIKHIL KUMAR ANDLOW REN FENG	R6980255 K1984104B	INDIAN SINGAPOREAN	ZEAL GLOBAL OPPORTUNITIES LTD		MAURITIUS	10.06	10.06					19/03	3/2025

<sup>\*</sup>In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column (III), multiple rows for the same SBO shall be inserted accordingly for each of the categories.

<sup>#</sup> This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

<sup>\$</sup> PAN/ Passport number not to be disclosed on the website of the Stock Exchange(s).

	Annexure - B		
Table	VI - Statement Showing Foreign	Ownership Limit	
	Board approved limits	Limits utilized	
As on shareholding date	NA	NA	
As on the end of previous 1st quarter	NA	NA	
As on the end of previous 2nd quarter	NA	NA	
As on the end of previous 3rd quarter	NA	NA	
As on the end of previous 4th quarter	NA	NA	

- 1 Name of Listed Entity: BN HOLDINGS LIMITED
- 2 Scrip Code/Name of Scrip/Class of Security: 526125
- 3 Shareholding pattern as on July 4, 2025 Post Amalgamation (with PAN)
- 4 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending: July 4, 2025
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA
- 5 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities?		Yes
	Whether the Listed Entity has issued any warrants?		No
	Whether the Listed Entity has any shares against which depository receipts are issued?		No
5	Whether the Listed Entity has any shares in locked-in?		No
6	Whether any shares held by promoters are pledge or otherwise encumbered?		No
7	Whether company has equity shares with differential voting rights?		No
8	Whether the listed entity has any significant beneficial owner?		Yes

<sup>\*</sup> If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible

Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified

6 The tabular format for disclosure of holding of specified securities is as follows:-

Mahendra Date: 2025.07.15 21:00:13 +05'30'

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						Ta	able I - SUMMAR	STATEMENT HOLDING	OF SPECI	FIED SECURITIE	s							
Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR.1957)	Number of Votting Rig	hts held in (IX) oting Right		Total as a	No. of Shares Underlying Outstanding convertible securities	Shareholding,as a % assuming full conversion of convertible securities( as a %of diluted	Loc sh	bber of ked in ares XII)	Si pled otherwise	nber of nares Iged or encumbered XIII)	Number of equity shares held in dematerialized form
				(1-)			(VIII) As a % of (A+B+C2)	Class eg: X	Class eg: Y	Total	% of (A+B+C)	(including Warrants) (X)	share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	(XIV)
(A)	Promoter & Promoter Group	15	163953560	0	0	163953560	58.21	163953560	0	163953560	58.21	0	58.21	0	0.00	0	0.00	163953560
(B)	Public	9275	117704907	0	0	117704907	41.79	117704907	0	117704907	41.79	0	41.79	17934782	15.24	0	0.00	114578407
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total	9290	281658467	0	0	281658467	100.00	281658467	0	281658467	100.00	0	100.00	17934782	6.37	0	0.00	278531967

Reetika Mahendra Date: 2025.07.15 21:00:27 +05'30'

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Category & Name of the shareholders (f)	Entity Type promoter or promoter group (promoter group would exclude promoters)	PAN (III)	No of Share holders (IV)	No of fully paid up equity Shares held (V)	Partly paid-up equity Share held (VI)	No. of shares underlying Depository Receipts (VII)	Total nos. shares held (VIII)= (V)+(VI)+(VII)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (IX)		Number of Vo held in each secur (X No of Voting Rights	h class of ities	Total as a %	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share	Loci sh	ber of sed in ares TIII)	pledged o encur	of Shares r otherwise mbered (IV)	Number of equity shares held in dematerialize form (XV)
	(11)							_	Class X	Class Y	Total	of Total Voting rights	(XI)	capital) (XII)=(VIII)+(XI) As a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
Indian																			
Individuals/Hindu undivided Family			7	105256693		0 0	105256693	37.37	105256693	0	105256693	37.37		0 37.37	- (	0.00	(	0.00	105256
ANUBHAV AGARWAL			1	94516247		ol o	94516247	33.56	94516247	0	94516247	33.56	-	33.56	-	0.00	(		94516
AJAY KUMAR AGARWAL			1	10739873		n n	10739873	3.81	10739873	0	10739873	3.81		3.81	-	0.00	Ċ		1073
AJAY KUMAR AGARWAL (HUF)			1	164		0	164		164	0	164	0.00		0.00		0.00			- 1010
ANUBHAV AGARWAL (HUF)			- :	164			164		164	0	164	0.00		0.00					
				104		0 0	104		104	U	104					0.00			
ASHIMA AGARWAL			1	1	-	U U	1	0.00	1	U	1	0.00		0.00		0.00		0.00	
KAVISH SACHAR			1	122		0 0	122		122	0	122	0.00		0.00	(	0.00		0.00	
DILIP KUMAR SACHAR			1	122		0 0	122		122	0	122	0.00		0.00		0.00	(	0.00	
Central Government/State Government(s)			0	0		0 0	0	0.00	0	0	0	0.00		0.00		0.00	(	0.00	
Financial Institutions/Banks			0	0		0 0	0	0.00	0	0	0	0.00		0.00	(	0.00	(	0.00	
Any other			8	58696867		0 0	58696867	20.84	58696867	0	58696867	20.84		20.84		0.00		0.00	58696
BASANT INFRACON PRIVATE LIMITED			1	3452200		0 0	3452200	1.23	3452200	0	3452200	1.23		0 1.23		0.00	(	0.00	3452
GPL HOUSING PRIVATE LIMITED			1	3017600		0 0	3017600	1.07	3017600	0	3017600	1.07		0 1.07	(	0.00	(	0.00	3017
LS AUTOMOBILES AND FINANCE CO LTD			1	3612000		0	3612000	1.28	3612000	0	3612000	1.28		0 1.28	-	0.00			3612
S.G.S.G. INFRA RENTAL PRIVATE LIMITED			1	3336935		0 0	3336935		3336935	0	3336935	1.18		0 1.18		0.00			3336
GROWTH HARVEST INDUSTRIES PRIVATE LIMITED			1	43290112		0	43290112		43290112	0	43290112	15.37		0 15.37		0.00		0.00	43290
			- :		- '	0 0				0									
AGASTYA RENEWTECH PRIVATE LIMITED			1	122	-	0	122		122	U	122	0.00		0.00		0.00	9		
GREY INTERNATIONAL PRIVATE LIMITED			1	122		0	122		122	0	122	0.00		0.00	(	0.00		0.00	
JANAM BHUMI IRON PRIVATE LIMITED			1	1987776		0 0	1987776	0.71	1987776	0	1987776	0.71		0.71		0.00	(	0.00	1987
Sub-Total (A)(1)			15	163953560		0 0	163953560	58.21	163953560	0	163953560	58.21		0 58.21	(	0.00	(	0.00	163953
Foreign																			
Individuals(Non-Resident Individuals/Foreign Individuals)			0	l ol	-	ol o	0	0.00	ol	nl	0	0.00		0.00	(	0.00	(	0.00	
Government			0	0		nl o	0	0.00	0	0	0	0.00		0.00		0.00			
Institutions			- 0	0	-	0 0	0	0.00	0	0	0	0.00		0.00	-	0.00		0.00	
			1 0	- 0	-		0	0.00	0	0	0	0.00		0.00		0.00		0.00	
Any Other (Specify)			1	"		1	0	0.00	U	0	U	0.00		0.00		0.00		0.00	
Sub-Total (A)(2)			0	0	-	0 0	0	0	0	0	0	0	-	0 0	(	0	(	0	
Total Shareholding of Promoters = (A)(1)+(A)+(2)			15	163953560	(	0 0	163953560	58.21	163953560	0	163953560	58.21	-	58.21	(	0.00	C	0.00	16395
1			1	1		1	1	1						1		1 1			

						Table III	- STATEMENT	SHOWING SH	AREHOLDING	PATTERN OF	THE PUBLIC SI	HAREHOLDER									
Category & Name of the shareholders (f)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR,1957) As a % of (A+B+C2) (VIII)		held in ea secu	Voting Rights ach class of urities IIX)	Total as a	No. of Shares Underlying Outstating convertible securities (including Warrants, ESOP	Total Shareholding, as a % assuming full conversion of convertible securities( as a percentage of diluted share	Locked	ber of in shares KII)	pledged or encun	of Shares r otherwise nbered (III)	Number of equity shres held in dematerialized form (XIV)		tegorization o (XV) ng (No. of sha	
								Class X	Class Y	Total	% of Total Voting Rights	etc.) (X)	capital) (XI)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
I Institutions (Domestic)															(-)		.,				
a) Mutual Funds		0	0	0	0	0	0.00	0		0 0	0.00	0	0.00	0	0.00	NA			0	0	
) Venture Capital Funds		0	0	0	0	0	0.00	0		0	0.00	0	0.00	1 0	0.00	NA NA		0		0	
c) Alternate Investment Funds d) Banks		1	200	0	0	200		200	Č	200	0.00	0	0.00	0	0.00	NA NA		Ö	Ö	Ö	
nsurance Companies		0	0	0	0	0	0.00	0		0 0	0.00	0	0.00		0.00	NA.		0	0	0	
(i) Provident / Pension Funds (ii) Asset Reconstruction Companies		0	0	0	0	0	0.00	- 0		0	0.00	0	0.00		0.00	NA NA				0	_
n) Sovereign Wealth Funds		0	0	0	0	Ö	0.00	0	1		0.00	0	0.00		0.00	NA	NA NA	0		0	
) NBFCs registered with RBI		0	0	0	0	0	0.00	0		0 0	0.00	0	0.00	0	0.00		NA.	0	0	0	
) Other Financial Institutions () Any Other (specify)		0	0	0	0	0	0.00	0	-	0	0.00	0	0.00	1 0	0.00	NA NA		0	- 0	0	
, very Julier (apecity)		- 0					0.00			1 0	0.00	0	0.00				INA.			_ "	
SUB TOTAL (B)(1)		1	200	0	0	200	0.00	200	(	200	0.00	0	0.00	0	0.00	NA	. NA	0	0	0	
														_	-					$\vdash$	<del></del>
2 Institutions (Foreign) a) Foreign Direct Investment		0	0	0	n	0	0.00	0	,	0 0	0.00	n	0.00	-	0.00	NA.	NA NA	0	0	0	
Foreign Venture Capital Investors		0	0	0	0	0	0.00	0		0 0	0.00	0	0.00	0	0.00	NA	. NA	0	Ö	0	
c) Foreign Sovereign Wealth Funds	$-\Box$	0	0	0	0	0	0.00	- 0		0	0.00	0	0.00		0.00	NA	NA NA	0	-	0	
Foreign Portfolio Investors Category I     Foreign Portfolio Investors Category II		0	0	0	0	0	0.00	- 0		0	0.00	0	0.00	1 0	0.00	NA NA	NA NA			0	
Overseas Depositories (Holding Drs) (Balancing		ō	0	0	0	ő	0.00	0	ì	0 0	0.00	0	0.00	0	0.00	NA NA		0	0	0	
Figure)																				igwdown	—
a) Any Other (specify)		0	0	0	0	0	0.00	0	-	0	0.00	0	0.00	- 0	0.00	NA.	NA NA	0	<del></del>	0	<u> </u>
SUB TOTAL (B)(2)		0	0	0	0	0	0.00	0		0 0	0.00	0	0.00	0	0.00	NA	. NA	0	0	0	
Central Government / State Government							0.00				0.00		0.00		0.00	NΔ	NΔ		<u></u>	$\vdash$	<del></del>
a) Central Government / President of India b) State Government / Governor		0	0	0	0	0	0.00	0	1	0 0	0.00	0	0.00		0.00			0	0	0	
) Shareholding by Companies or Bodies Corporate		0	0	0	0	0	0.00	0	(	0	0.00	0	0.00		0.00	NA		0	0	0	-
where Central / State Government is a promoter																			-	$\vdash$	⊢—
SUB TOTAL (B)(3)		0	0	0	0	0	0.00	0		0 0	0.00	0	0.00		0.00	NA.	. NA	0		$\vdash$	
Non-institutions							0.00				0.00		0.00		0.00	NA.	. NA	0	_	$\vdash$	<del></del>
a) Associate Companies / Subsidiaries b) Directors And their relatives (Non-Promoter)		0	0	0	0	0	0.00	0	1	0 0	0.00	0	0.00	1 0	0.00	NA NA		0	0	0	
) Key Managerial Personnel		0	0	0	0	0	0.00	0	(	0	0.00	0	0.00		0.00	NA.	NA NA	0	0	0	
Relatives of promoters (other than 'immediate     Trusts where any person belonging to 'Promoter'		0	0	0	0	0	0.00	0	9	0	0.00	0	0.00	0	0.00	NA NA		0	- 0	0	
and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'				Ů		Ů													<u> </u>	السا	<u> </u>
) Investor Education and Protection Fund(IEPF) ) Individuals - i. Individual shareholders holding		8960	2464416	0	0	2464416	0.00	2464416	-	0 2464416	0.00	0	0.00	- 0	0.00	NA NA		0 367316	- 0	0	
nominal share capital up to Rs. 2 lakhs.									L `					L "					L "		<u></u> '
n) INDIVIDUAL - ii. Individual shareholders holding		36	798903	0	0	798903	0.28	798903		798903	0.28	0	0.28	0	0.00	NA	NA NA	213503	0	0	
nominal share capital in excess of Rs. 2 lakhs.  NON RESIDENT INDIANS (NRIs)		183	182439		1 0	182439	0.06	182439		182439	0.06		0.06		0.00	NA.	. NA	82939	_		<del></del>
) FOREIGN NATIONALS		0	0		0	0	0.00	0		0 0	0.00	0	0.00	0	0.00	NA	NA.	0	0	0	
Foreign Companies		9	113544933	0	0	113544933	40.31	113544933			40.31	0		17934782	15.80					0	
AIO GROWTH CAPITAL FUND SPC BEACON STONE CAPITAL VCC - BEACON		1	10110544 9651813	0	0	10110544 9651813	3.59 3.43	10110544 9651813		0 10110544 0 9651813	3.59 3.43	0	3.59		0.00	NA NA		10110544 9651813		0	
STONE I FCCB		'			<u> </u>		3.43	5051013	L `											L "	
FALCONE PEAK FUND (CEIC) LTD		1	10207817	0	0	10207817	3.62	10207817		10207817	3.62	0	3.62	0	0.00	NA	NA.	10207817	0	0	
GLOBAL FOCUS FUND M7 GLOBAL FUND PCC - CELL DEWCAP		1	17934782 11870951	0	0	17934782 11870951	6.37 4.21	17934782 11870951	-	17934782 11870951	6.37 4.21	0	6.37 4.21	17934782	100.00	NA NA	NA NA	17934782 11870951	- 0	0	_
FUND									L .					L "						"	Ĺ
NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE		1	9817104	0	0	9817104	3.49	9817104		9817104	3.49	0	3.49		0.00	NA			0	0	
WAVE CAPITAL LTD ZEAL GLOBAL OPPORTUNITIES FUND		1	10248812 7971314	0	0	10248812 7971314	3.64 2.83	10248812 7971314	-	0 10248812 0 7971314	3.64 2.83	0	3.64 2.83	1 2	0.00	NA NA		10248812 7971314		0	
WAVE EDIBLE OILS LIMITED		1	25731796	0	0	25731796	9.14	25731796		25731796	9.14	0	9.14	0	0.00	NA	NA.	25731796		ا ا	
) BODIES CORPORATE		57	449083	0	0	449083	0.16	449083		449083	0.16	0	0.16	0	0.00	NA	NA NA	104783	0	0	
n) Any Other (specify) CLEARING MEMBERS		1	10000	0	n	10000	0.00	10000	,	10000	0.00	n	0.00	1 0	0.00	NA.	. NA	10000	0	0	
ESCROW ACCOUNT		1	500	0	0	500	0.00	500		500	0.00	0	0.00		0.00	NA NA	NA.	500	0	0	
HINDU UNDIVIDED FAMILY		26	254427	0	0	254427	0.09	254427	- (	254427	0.09	0	0.09	0	0.00	NA	NA NA	254427	0	0	
TRUSTS (FRACTIONAL SHARES TO BE ISSUED PURSUANT TO PARA 14.6 OF THE SCHEME)		1	6	0	0	6	0.00	6		6	0.00	0	0.00	\	0.00	NA	. NA	6		0	
SUB TOTAL (B)(4)		9274	117704707	0	0	117704707	41.79	117704707		117704707	41.79	0	32.65	17934782	15.24	NA	. NA	114578407	0	0	
Total Public Shareholding (B) =		9275	117704907	0	0	117704907	41.79	117704907		117704907	41.79	0	32.65	17934782	15.24	NA.	. NA	114578407	0	0	
(B)(1)+(B)(2)+(B)(3)+(B)(4)			nolding (No. an	_							•		23.00							لَــــا	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 500

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in dematfunclaimed suspense account, voting rights which are frozen etc.

Details of Shares which remain unclaimed may be given here along with detains such as number of seven even and the such as the

			Table IV - ST	AIEWENI SHU	WING SHARE	HULDING PAT	TERN OF THE N	ON PROM	IUIER - N	UN PUBLI	SHARER	OLDER						
Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR,1957) As a % of (A+B+C2)			ch class o rities X)		No. of Shares Underlying Outstating convertible securities	Total Shareholding, as a % assuming full conversion of convertible securities( as a	Locked	mber of d in shares (XII)	plede othe encur	of Shares ged or erwise mbered (III)	Numi of equ shre held dema alize
			(IV)				(VIII)	Class X	Class Y	Total	% of Total Voting Rights	(including Warrants, ESOP etc.) (X)	percentage of diluted share capital) (XI)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held	(XI)
1 Custodian/DR Holder		0	0	0	0	) (	0.00	0	0	0	0.00	0	0.00	0	0.00	NA.	N/	1
Sub-total (C1)		0	0	0	0	) (	0.00	C	0	0	0.00	0	0.00	0	0.00	N/A	N/	\
2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0 0	0 (	0.00	C	0	O	0.00	0	0.00	0	0.00	NA NA	N.A.	A .
Sub-total (C2)		0	0	0	0	) (	0.00		0	0	0.00	0	0.00	0	0.00	N/A	N/	1
Total Non Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	0	0	0	0.00	C	0	C	0.00	O	0.00	0	0.00	NA.	N.A	

Note
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose bame of all holders holding more than 1% of total number of shares.
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

		Tabl	e V - STATEMEI	NT SHOWING E	DETAILS OF SI	GNIFICANT BE	NEFICIAL OWN	VERS						
Sr. No		Details of the SE (I)	30	Details o	of the registere (II)	ed owner	Details of h	olding/ exercis company, wh		r indirect *.		rting	creat	ition of ficant
	Name	PAN/Passport No. in case of a foreign national <sup>\$</sup>	Nationality	Name	PAN/Passpor t No. in case of a foreign national	Nationality	Shares %	Voting rights %	Rights on distributabl e dividend or any other distribution	Exercise of control	Exerc signi influ		inter (IV	rest <sup>#</sup>
1	PAUL BOSKMA	BF5JK2099	NETHERLANDS	AIO GROWTH CAPITAL FUND SPC	ABBCA1951B	CAYMAN ISLANDS	10.34	10.34					19/03	3/2025
2	CHANDRASEKAR AN KALYANSUNDAR	Z6574053	INDIAN	FALCONE PEAK FUND (CEIC) LTD		UAE	10.44	10.44					19/03	3/2025
3	AM GOEL VIJAY	563294776	UNITED KINGDOM	GLOBAL FOCUS FUND	AAGCP1149Q	MAURITIUS	18.34	18.34					19/03	3/2025
_	NITYESH PRADEEP PEETUMBER	1535296	MAURITIAN			MAURITIUS	12.16	12.16					19/03	3/2025
5	MARIAMA MANNEH	211962834	DANISH	WAVE CAPITAL LIMITED	AADCW9283H	MAURITIUS	10.48	10.48					19/03	3/2025
6		R6980255 K1984104B	INDIAN SINGAPOREAN	ZEAL GLOBAL OPPORTUNITIES LTD		MAURITIUS	10.06	10.06					19/03	3/2025

<sup>\*</sup>In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column (III), multiple rows for the same SBO shall be inserted accordingly for each of the categories.

<sup>#</sup> This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

<sup>\$</sup> PAN/ Passport number not to be disclosed on the website of the Stock Exchange(s).

	Annexure - B		
Table	VI - Statement Showing Foreign C		
	Board approved limits	Limits utilized	
As on shareholding date	NA	NA	
As on the end of previous 1st quarter	NA	NA	
As on the end of previous 2nd quarter	NA	NA	
As on the end of previous 3rd quarter	NA	NA	
As on the end of previous 4th quarter	NA	NA	

- 1 Name of Listed Entity: A1 AGRI GLOBAL LIMITED
- 2 Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES (NOT Listed)
- 3 Shareholding pattern as on July 4, 2025 Pre Amalgamation (without PAN)
- 4 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending: NA
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA
- 5 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities?		No
3	Whether the Listed Entity has issued any warrants?		No
4	Whether the Listed Entity has any shares against which depository receipts are issued?		No
5	Whether the Listed Entity has any shares in locked-in?		No
6	Whether any shares held by promoters are pledge or otherwise encumbered?		No
7	Whether company has equity shares with differential voting rights?		No
8	Whether the listed entity has any significant beneficial owner?	Yes	

<sup>\*</sup> If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible

Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified

\* The Transferor Company (A1 Agri Global Limited) is an Unlisted Public Limited Company



						Table I - S	SUMMARY STATE	MENT HOL	DING OF S	PECIFIED SI	ECURITIES	s						
Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR.1957)		of Votting class of (I. of Voting R	<b>(</b> )	Total	No. of Shares Underlying Outstanding convertible	Shareholding,as a % assuming full conversion of convertible securities( as a %of diluted	Loca	ber of ked in ares XII)	Numb Sha pledg otherwise e (X	ed or ncumbered	Number of equity shares held in dematerialized form
				(6)	(7)		(VIII) As a % of (A+B+C2)	Class eg: X	Class eg: Y	Total	% of (A+B+C)	securities (including Warrants) (X)	share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	(XIV)
(A)	Promoter & Promoter Group	7	8471985	0	0	8471985	100.00	8471985	0	8471985	100.00	0	100.00	0	0.00	0	0.00	8471985
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total	7	8471985	0	0	8471985	100.00	8471985	0	8471985	100.00	0	100.00	0	0.00	0	0.00	8471985

SPARSH SACHAR Date: 2025.07.15 20:34:06 +05'30'

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					Ta	ible II - STATE	MENT SHOWIN	G SHAREHOLI	DING PATTERN	OF THE PROM	OTER AND P	ROMOTER GRO	DUP							
	Category & Name of the shareholders (I)	Entity Type promoter or promoter group (promoter group would exclude promoters)	PAN (III)	No of Share holders (IV)	No of fully paid up equity Shares held (V)	Partly paid-up equity Share held (VI)	No. of shares underlying Depository Receipts (VII)	Total nos. shares held (VIII)= (V)+(VI)+(VII)	Shareholdin g % calculated as per SCRR, 1957 As a % of (A+B+C2) (DX)		Number of V held in each secu (2) No of Voting Rights	ch class of rities	Total as a %	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities( as a	Num. Lock shi (X	ed in	pledged o encur	of Shares ir otherwise inbered (IV)	Number of equity shares held in dematerialized form (XV)
		(11)							, ,	Class X	Class	Total	of Total Voting rights	(XI)	of diluted share capital) (XII)=(VIII)+(XI) As a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
										^	,				(A+B+C2)		(1)			
	Indian																			
	Individuals/Hindu undivided Family			4	6842460			6842460		6842460	0	6842460	80.77		80.77		0.00		0.00	
	ANUBHAV AGARWAL			1 1	6842259		0	6842259		6842259	0	6842259	80.77		80.77		0.00			
	ASHIMA AGARWAL			1	1		- 0	1	0.00	1	- 0	1	0.00		0.00		0.00		0.00	
	KAVISH SACHAR DILIP KLIMAR SACHAR			1 1	100			100		100	- 0	100	0.00		0.00		0.00		0.00	
				1 1	100		- 0	100	0.00	100	- 0	100	0.00		0.00		0.00		0.00	
	Central Government/State Government(s)			- 0	- 0		- 0	0		- 0	0	- 0	0.00							
	Financial Institutions/Banks			- 0			- 0	- 0	0.00	- 0	0	0			0.00		0.00		0.00	
	Any other			3	1629525		0	1629525		1629525	0	1629525	19.23		19.23		0.00		0.00	
	AGASTYA RENEWTECH PRIVATE LIMITED			1			0	100		100	0	100	0.00		0.00		0.00		0.00	
	GREY INTERNATIONAL PRIVATE LIMITED			1 1	100		0	100		100	0	100	0.00		0.00		0.00		0.00	
	JANAM BHUMI IRON PRIVATE LIMITED			1	1629325		- 0	1629325	19.23	1629325	- 0	1629325	19.23		19.23	0	0.00		0.00	16293
				_		_	_									_				
_	Sub-Total (A)(1)				8471985		. 0	8471985	100.00	8471985	0	8471985	100.00		100.00	0	0.00		0.00	8471985.
2	Foreign																			
	Individuals/Non-Resident Individuals/Foreign			1 0	0		1 0	0	0.00	0	0	0	0.00		0.00	0	0.00		0.00	ı
	Government			1 0	0		1 0	1 0	0.00	0	0	0	0.00		0.00		0.00		0.00	
	Institutions			1 0	0		1 0	0	0.00	0	0	0	0.00		0.00		0.00		0.00	
	Any Other (Specify)			0	0			0	0.00	0	0	0	0.00		0.00		0.00		0.00	
, 2	, (-),						1	_ •	0.00			- T	0.00	,	0.00		0.00		0.00	
	Sub-Total (A)(2)			0	0			0	0.00	0	0	0	0.00		0.00	0	0.00		0.00	
	Total Shareholding of Promoters (A) = (A)(1)+(A)+(2)			7	8471985			8471985		8471985	0	8471985	100.00		100.00	0	0.00		0.00	

Lice to the state of the state

Category & Name of the shareholders (I)	P	u) :	Vo.s of Share solders (All)	No. of fully paid up equity Share held	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR,1957) As a % of		Number of V held in eac secur (D	th class of rities		No. of Shares Underlying Outstating convertible securities	Total Shareholding, as a % assuming full conversion of convertible securities( as a			pledged e encu	of Shares or otherwise mbered XIII)	Number of equity shres held in dematerialized form (XIV)		egorization (XV)	
				(IV)				(A+B+C2) (VIII)		No of Voting Rights		Total as a % of Total	(including Warrants, ESOP etc.) (X)	percentage of diluted share capital) (XI)						Sharehoi	lding (No. o under	if share
									Class X	Class Y	Total	Voting Rights	,,	,,	No. (a)	As a % of total shares held	No. (a)	As a % of total shares held		Sub- category (i)	Sub- category (II)	cate (i
stitutions (Domestic)																(b)	N.	(b)				$\pm$
utual Funds enture Capital Funds			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00	N.			- 9		2
ternate Investment Funds			0	0	0	ő	0	0.00	0	ő	0	0.00	0	0.00	- 0	0.00	N <sub>1</sub>	A NA		ő	- 0	á
inks			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N <sub>1</sub>	A NA		0	0	j i
surance Companies			0	0	0	0	0	0.00		0		0.00	0	0.00	0	0.00	N.			0	0	)
ovident / Pension Funds iset Reconstruction Companies			0	0	0	0	0	0.00	0	9	0	0.00	0	0.00	- 0	0.00	N.	A NA	9	1 - 9	- 0	1
vereign Wealth Funds			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	- 0	0.00	N.	A NA		, i	- 0	á –
BFCs registered with RBI			0	0	0	0	0	0.00	0	o	0	0.00	0	0.00	0	0.00	N <sub>i</sub>				0	à l
her Financial Institutions			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N.	A NA		0	0	j_
ny Other (specify)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N.	A NA	. 0	0	0	1
IR TOTAL (RV4)				•				0.00		_			_	0.00	-	0.00	N/			_		-
JB TOTAL (B)(1)				- 0	_ "		- 0	0.00	- 0	, ,	-	0.00		0.00		0.00	N.	NA NA	,	- "		+
stitutions (Foreian)																						+
reign Direct Investment			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N.			0	0	i
reign Venture Capital Investors			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	- 0	0.00	N.			0	0	4
reign Sovereign Wealth Funds reign Portfolio Investors Category I			0	0	0	0	0	0.00	0	9	0	0.00	0	0.00	- 0	0.00	N.	A NA	9	1 - 5	- 0	4
reign Portfolio Investors Category I reign Portfolio Investors Category I			0	0	0	0	0	0.00	0	l n	0	0.00	0	0.00		0.00	N.	A NA	d o	"		á
verseas Depositories (Holding Drs)			0	0	0	0	0	0.00	0	o	0	0.00	0	0.00	0	0.00	N.	A NA	0	0	0	à l
alancing Figure)																						$\perp$
ny Other (specify)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00	N.	A NA	. 0	0		1
JB TOTAL (B)(2)					-		_	0.00		_		0.00		0.00		0.00	N/	A NA		_		+
AD TOTAL IDEA!				- 0	_ "		- "	0.00	- 0	, ,	-	2.00		0.00		0.00	N.	NA.	,	- "		+
entral Government / State Govern	ment																					
entral Government / President of Inc			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N.			0	0	2
ate Government / Governor pareholding by Companies or Bodies			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	- 0	0.00	N.	A NA		1 0	- 0	4
orporate			٥			Ů		0.00		Ů		0.00	Ů	0.00		0.00	, n	1 100	1 "	ı "		1
JB TOTAL (B)(3)			0	0			0	0.00	0			0.00	0	0.00	0	0.00	N/	NA NA				+
																				$\vdash$		Ŧ
on-institutions			_	_	-			0.00		_		0.00		0.00		0.00	N.	a NA		ليط		+
sociate Companies / Subsidiaries rectors And their relatives (Non-Pro	noter)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00	N.			- 0		4
v Managerial Personnel			0	. 0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00	N.	A NA	. 0			á <u> </u>
elatives of promoters (other than 'im	rediate		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N.	A NA	ı ö	0	0	5
latives' of promoters disclosed unde romoter																						
usts where any person belonging to d Promoter Group' category is 'trus	Promoter -		0	0	0	0	0	0.00	0	9	0	0.00	0	0.00	0	0.00	N.	A NA	0	0	0	3
eneficiary', or 'author of the trust'																		1	1	] ]		1
estor Education and Protection Fur			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N.			0	0	j
dviduals - i. Individual shareholders	olding		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N.	A NA	0	0	0	3
minal share capital up to Rs. 2 lakh DIVIDUAL - ii. Individual shareholde	r holding		- 0		_	-	_	0.00			-	0.00	_	0.00	-	0.00	N.	A NA		-	-	+
minal share capital in excess of Rs			٩	U		"		0.00		"		0.00	ا	0.00	u	0.00	N	NA NA	1 "	"	u	1
ON RESIDENT INDIANS (NRIs)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N.			0	0	i
OREIGN NATIONALS			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	- 0	0.00	N.	A NA		- 0	- 0	2
reign Companies			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N.	A NA	0	0	0	2
ODIES CORPORATE ny Other (specify)			- 0	0	- 0	0	- 0	0.00	0	9	- 0	0.00	- 0	0.00		0.00	N.	A NA	9	1 9		+
EARING MEMBERS			0	n	n	n	0	0.00	n	n	0	0.00	n	0.00	n	0.00	N.	A NA		0	n	aT-
SCROW ACCOUNT			0	0	0	0	0	0.00	0	Ö	0	0.00	0	0.00	0	0.00	N.	A NA	. 0	0	0	j_
NDU UNDIVIDED FAMILY			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N.	A NA	-	0	0	1
JB TOTAL (B)(4)			_		-	-		0.00		_		0.00		0.00		0.00	N/	A NA		ليسا		+
D I U I AL [D][4]									U	- 0				0.00			N.	NA NA	1	-		+
stal Public Shareholding (B) = )(1)+(B)(2)+(B)(3)+(B)(4)			0	0	0	0	0	0.00	0	0		0.00	0	0.00	0	0.00	N.	A NA	. 0	0	0	i
s of the shareholders acting as p	ersons in Concert including the	oir Shareholding (No. and %	): 0		r																	_
s of Shares which remain unclai		th details such as number o	of sharehol	lders, outstan	ding shares h	eld in demat/u	nclaimed susp	ense account,	voting rights	which are froz	en etc.											=
N would not be displayed on we a above format needs to be disci it. the information pertaining to regorization and disclosure of e the categories shall be unique a b-categorization of shares unde	site of Stock Exchange(s). sed along with the names of the exceptory Receipts, the same not shareholder category should did will not be duplicated under	e shareholders holding 1%- hay be disclosed in the respi i be carried out in the order multiple categories. in shareholding (no. of shar ard of the listed entity or hav	or more the ective colu prescribed res) under	an 1% of shar imns to the ei d in the above the following	es of the lister stent informati format. If a sh	d entity. Colum on available a sareholder is fa	n no. (XIII) is n nd the balance illing under m	ot applicable in a to be disclose ore than one ca	the above fo d as held by o tegory, then t	ermat.		in the category	y falling first in the	o order prescribed in	the above	format. Shareh	nolding u	nder				

			Tabi	e IV - STATEM	ENT SHOWING	SHAREHOLD	ING PATTERN	OF THE N	ON PROM	DIER - NO	ON PUBLI	C SHAREHOLD	ER					
Category & Name of the shareholders (f)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR,1957) As a % of		mber of V held in each secur (D lo of Votin Rights	h class o rities ()		No. of Shares Underlying Outstating convertible securities	Total Shareholding, as a % assuming full conversion of convertible	Locked	mber of d in shares (XII)	pledg othe encun	rwise	of equity shres held in demater
			(IV)				(A+B+C2) (VIII)	Class X	Class Y	Total	% of Total Voting Rights	(X)	securities( as a percentage of diluted share capital) (XI)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held	ialized form (XIV)
1 Custodian/DR Holder		0	0	0	0	0	0.00		0	0	0.00	0	0.00	0	0.00			0
Sub-total (C1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA.	NA	0
2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		O
Sub-total (C2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA.	NA	0
Total Non Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	O

Note
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose bame of all holders holding more than 1% of total number of shares.
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

		Tabl	e V - STATEME	NT SHOWING L	DETAILS OF SI	GNIFICANT BE	NEFICIAL OWI	VERS							
Sr. No		etails of the SE (I)	80	Details (	of the registere (II)	ed owner	Details of h	olding/ exercis company, wh Whe		r indirect '		reporting		Date of cre acquisition signification beneficial in (IV)	on of ant
	Name   PAN/Passport   No. in case of a foreign   national 5     Janam Bhumi   AABCJ1182A   Indian		Name	PAN/Passpor t No. in case of a foreign national		Shares %	Voting rights %	Rights on distributabl e dividend or any other distribution	Exercise of control	s	xercise o ignifican influence	t	(11)		
1	Janam Bhumi Iron Private Limited	AABCJ1182A	Indian	Mr. Anubhav Agarwal	AIUPA9614J	Indian	80.76	80.76	NA	NA	NA			28-03-2025	

<sup>\*</sup>In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column (III), multiple rows for the same SBO shall be inserted accordingly for each of the categories.

<sup>#</sup> This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar. \$ PAN/ Passport number not to be disclosed on the website of the Stock Exchange(s).

	Annexure - B		
Table	VI - Statement Showing Foreign	Ownership Limit	
	Board approved limits	Limits utilized	
As on shareholding date	NA	NA	
As on the end of previous 1st quarter	NA	NA	
As on the end of previous 2nd quarter	NA	NA	
As on the end of previous 3rd quarter	NA	NA	
As on the end of previous 4th quarter	NA	NA	-

- 1 Name of Listed Entity: A1 AGRI GLOBAL LIMITED
- 2 Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES (NOT Listed)
- 3 Shareholding pattern as on July 4, 2025 Post Amalgamation (without PAN)
- 4 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending: NA
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA
- 5 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities?		No
	Whether the Listed Entity has issued any warrants?		No
	Whether the Listed Entity has any shares against which depository receipts are issued?		No
5	Whether the Listed Entity has any shares in locked-in?		No
6	Whether any shares held by promoters are pledge or otherwise encumbered?		No
7	Whether company has equity shares with differential voting rights?		No
8	Whether the listed entity has any significant beneficial owner?	Yes	

<sup>\*</sup> If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible

Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified

- \* The Transferor Company (A1 Agri Global Limited) is an Unlisted Public Limited Company
- 6 The tabular format for disclosure of holding of specified securities is as follows:-



						Table I - S	SUMMARY STATE	MENT HOL	DING OF S	PECIFIED S	ECURITIE	S						
Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR.1957)		of Votting class of (I. of Voting R	x)	Total as a	No. of Shares Underlying Outstanding convertible	Shareholding, as a % assuming full conversion of convertible securities( as a %of diluted	Loca	ber of ked in ares XII)	Sha pledg otherwise e	ber of ares ged or ancumbered (III)	Number of equity shares held in dematerialized form
				(0)	(2)		(VIII) As a % of (A+B+C2)	Class eg: X	Class eg: Y	Total	% of (A+B+C)	securities (including Warrants) (X)	share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	(XIV)
(A)	Promoter & Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0



					T.	ible II - STATE	MENT SHOWIN	IG SHAREHOLI	DING PATTERN	OF THE PROI	MOTER AND PR	OMOTER GR	OUP							
	Category & Name of the shareholders (f)	Entity Type promoter or promoter group (promoter group would exclude	PAN (III)	No of Share holders (IV)	No of fully paid up equity Shares held (V)	Partly paid-up equity Share held (VI)	No. of shares underlying Depository Receipts (VII)	Total nos. shares held (VIII)= (V)+(VI)+(VII)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (IX)		Number of V held in eac secur (X	h class of rities	Total	No. of Shares Underlying Outstanding convertible securities (including	Total Shareholding, as a % assuming full conversion of convertible securities( as a %	Loci	ber of red in ares (III)	pledged o	of Shares r otherwise nbered IV)	Number o equity shares hel in dematerializ form (XV)
		promoters) (II)								Class X	Rights  Class  Y	Total	as a % of Total Voting rights	Warrants) (XI)	of diluted share capital) (XII)=(VIII)+(XI) As a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
	Indian																			
	Individuals/Hindu undivided Family			0	0	0	0	0	0.00	0	0		0.00		0.00		0.00		0.00	
	Central Government/State Government(s)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00	0	0.00	
	Financial Institutions/Banks			0	0	0	0	0	0.00	0	0		0.00		0.00		0.00		0.00	
d)	Any other			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00	0	0.00	
_																				
_	Sub-Total (A)(1)				0	0		0	0.00	0	0		0.00		0.00		0.00	- 0	0.00	
-	Foreign																			
	Individuals/Non-Resident Individuals/Foreign				0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00	0	0.00	
	Government			1 0	0	0	0	0	0.00	0	0	-	0.00	0	0.00		0.00	0	0.00	
	Institutions			0	0	0	0	0	0.00	0	0	C	0.00	0	0.00		0.00	0	0.00	
d)	Any Other (Specify)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00	0	0.00	
	Sub-Total (A)(2)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00	0	0.00	
	Total Shareholding of Promoters (A) = (A)(1)+(A)+(2)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
	isils of Shares which remain unclaimed may be given hear te:	along with deta	ils such as nu	mber of sharel	nolders, outstar	nding shares h	eld in demat/ur	nclaimed suspe	nse account, v	oting rights wi	nich are frozen	etc.							-	

Note:

(1) PAM would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR,1957) As a % of (A+B+C2)		held in ea	Voting Rights ach class of urities (X)	Total	No. of Shares Underlying Outstating convertible securities (including	Total Shareholding, as a % assuming full conversion of convertible securities( as a percentage	Locked	ber of in shares XII)	pledged or	nbered	Number of equity shres held in dematerialized form (XIV)		tegorization (XV)	
							(VIII)		Rights		as a % of	Warrants, ESOP etc.)	of diluted share capital)							• • • • • • • • • • • • • • • • • • • •	
								Class X	Class Y	Total	Total Voting Rights	(%)	(X0)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
1 Institutions (Domestic)																					-
(a) Mutual Funds			0 0		0	0	0.00	0	0	0	0.00	0	0.00		0.00	NA.	NA.	0	0	0	,
(b) Venture Capital Funds (c) Alternate Investment Funds			0		0		0.00		0	9	0.00		0.00		0.00			0	0	0	-
(d) Banks		-	0 0		) 0	- 0	0.00		- 0	0			0.00		0.00			0	- 0	- 0	1
(e) Insurance Companies			0 0		0	0	0.00	0	0	0	0.00		0.00		0.00		NA.	0	0	0	,
(f) Provident / Pension Funds			0 0	) (	0		0.00	0	0	0			0.00		0.00				0	0	j i
(g) Asset Reconstruction Companies			0	) (	0		0.00	0	0	0			0.00		0.00				0	0	4
(h) Sovereign Wealth Funds (i) NBFCs registered with RBI		-	0 0	1 - 7	0		0.00		0	0	0.00		0.00		0.00	NA NA		- 8	1 0	1 0	1
(i) Other Financial Institutions			0 0		0		0.00	0	0	0	0.00	0	0.00	- (	0.00	NA.	NA.	0	0	0	J.
(k) Any Other (specify)			0 0		0	0	0.00	C	0	0		0	0.00		0.00	NA.			0	0	
SUB TOTAL (B)(1)		-	0	-	0	- 0	0.00		- 0	0	0.00		0.00		0.00	NA.	NA.		- 0	- 0	4
2 Institutions (Foreign)																					-
(a) Foreign Direct Investment			0	) (	0	0	0.00	0	0	0	0.00	0	0.00		0.00	NA.	NA.	0	0	0	ı
(b) Foreign Venture Capital Investors			0 0		0	0	0.00	0	0	0	0.00		0.00		0.00				0	0	)
(c) Foreign Sovereign Wealth Funds			0		0		0.00	0	0	0		0	0.00		0.00	NA NA			0	0	
(d) Foreign Portfolio Investors Category I (e) Foreign Portfolio Investors Category II			0 0		0		0.00		1 0	0	0.00		0.00		0.00				- 0	- 0	1
(f) Overseas Depositories (Holding Drs) (Balancing		1 6	0 0		0	1 0	0.00	0	0	0	0.00		0.00		0.00		NA.	Ö	0	0	J
Figure)																					
(g) Any Other (specify)			0 0	) (	0	0	0.00	0	0	0	0.00	0	0.00		0.00	NA.	NA.	0	0	0	1
SUB TOTAL (B)(2)							0.00				0.00		0.00		0.00	NA.	NA.				
OUD TOTAL IDEAL		<b>—</b> `	-	†	1		0.00		_	_ ·	0.00	_	0.00		0.00	- 110	- 112				-
3 Central Government / State Government																					
(a) Central Government / President of India			0 0		0	0	0.00	0	0	0	0.00		0.00		0.00		NA.	0	0	0	1
(b) State Government / Governor (c) Shareholding by Companies or Bodies		- 5	0 0	0 0	0	- 0	0.00	- 0	1 0	0	0.00	- 0	0.00	-	0.00	NA NA	NA.	0	0	- 0	1
Corporate		1	1		1				_	1		_							1		
SUB TOTAL (B)(3)			0		0		0.00		0	0	0.00		0.00		0.00	NA.	NA.				
				_																	-
4 Non-institutions (a) Associate Companies / Subsidiaries							0.00				0.00		0.00		0.00	NA.	NA.			-	
(b) Directors And their relatives (Non-Promoter)			0 0		0	0	0.00		0	0	0.00	0	0.00		0.00		NA.		0	0	J
(c) Key Managerial Personnel			0 0		0	0	0.00	0	0	0	0.00	0	0.00		0.00	NA.	NA.	0	0	0	J.
(d) Relatives of promoters (other than 'immediate			0		0	0	0.00	0	0	0	0.00		0.00		0.00	NA.	NA.	0	0	1 0	1
relatives' of promoters disclosed under 'Promoter			1		1		1					1	1		1						
(e) Trusts where any person belonging to 'Promoter			0 0	1	0	- 0	0.00	0	0	0	0.00	0	0.00	-	0.00	NA.	NA.	0	- 0	-	J
and Promoter Group' category is 'trustee',			1	1 '	1 "		1			"		1	1	1	3.00			l	"	ľ	
'beneficiary', or 'author of the trust'															<u> </u>						
Investor Education and Protection Fund(IEPF)     Individuals - i. Individual shareholders holding		-	0 0	) (	0 0		0.00	0	0	0	0.00		0.00		0.00		NA NA		1 0	0	1
nominal share capital up to Rs. 2 lakhs.			1 "	1 '	1 "	1 "			1 "	1 "								ľ	1 "	۱ "	1
(h) INDIVIDUAL - ii. Individual shareholders holding			0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00	NA.	NA.	0	0	0	1
nominal share capital in excess of Rs. 2 lakhs.		<u> </u>			J .	<u> </u>								ļ.,				ļ.,		<u> </u>	_
(i) NON RESIDENT INDIANS (NRIs) (ii) FOREIGN NATIONALS		-	0 0	1 0	0	- 0	0.00	0	1 0	0			0.00		0.00	NA NA			1 0	1 0	1
(k) Foreign Companies			0		0		0.00		0	0	0.00	0	0.00		0.00	NA.	NA.	0		0	J
(I) BODIES CORPORATE			0 0		0	0	0.00	0	0	0	0.00	0	0.00		0.00	NA.			0	0	1
(m) Any Other (specify)							0.00				0.00		0.00					0	<u> </u>		+
CLEARING MEMBERS ESCROW ACCOUNT		-	0	1 -	0	- 0	0.00	- 0	0		0.00		0.00		0.00		NA NA	- 0	1 0	1 0	1
HINDU UNDIVIDED FAMILY			0 0		0		0.00		0	0	0.00		0.00		0.00				0	_ 0	اد
SUB TOTAL (B)(4)			0		0		0.00	0	0	0	0.00		0.00	-	0.00	NA.	NA.	0	0	0	1
Total Public Shareholding (B) =				<del></del>	0		0.00				0.00		0.00		0.00	NA.	NA.	_		_	
(B)(1)+(B)(2)+(B)(3)+(B)(4)			1 "	1 '	1 "	l "	0.00		"	' '	0.00	1	0.00		0.00	NA.	NA.		' '	l "	1
1-11-1-1-11-1-1-1-1-1-1-1-1-1-1-1-1-1-		1	1	1	1															1	1

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demafuncialmed suspense account, voting rights which are frazen etc.

(1) PAX would not be displayed on website of Stock Exchange(ii).

(2) The above format made to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity, Column no, (XIII) is not applicable in the above format.

(2) W.E.I. he information partaining to Depository Receipts, the same may be disclosed in the respective columns to the settle tildensition and the balance to be disclosed as but by sustidian.

(3) W.E.I. he information partaining to Depository Receipts, the same may be disclosed in the respective columns to the settle tildensition and the balance to be disclosed as but by sustidian.

(3) W.E.I. he information partaining to Depository Receipts, the same may be disclosed in the respective columns to the settle tildensities and the balance to be disclosed as but disclosed as but of the settle descripts, the same may be disclosed in the settle respective columns to the settle tildensities and the balance to be disclosed as but display and will not be described in the settle respective columns to the set

			Table IV - ST.	ATEMENT SHO	WING SHAREH	HOLDING PATT	ERN OF THE N	ON PROM	IOTER - NO	ON PUBLIC	SHAREH	OLDER						
Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR,1957) As a % of			ch class o irities IX)		No. of Shares Underlying Outstating convertible securities	Total Shareholding, as a % assuming full conversion of convertible	Locked	mber of d in shares (XII)	pledg	red or rwise nbered III)	of equity shres held in demateri
			(IV)				(A+B+C2) (VIII)	Class X	Class Y	Total	% of Total Voting Rights	(including Warrants, ESOP etc.) (X)	securities( as a percentage of diluted share capital) (XI)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held	form (XIV)
1 Custodian/DR Holder		0	C	0	0		0.00	0	0	0	0.00	0	0.00	0	0.00	NA.	NA	. 0
Sub-total (C1)		0	C	0	0		0.00	0	0	0	0.00	0	0.00	0	0.00	NA.	NA	. 0
Employee Benefit Trust / Employee     Welfare Trust under SEBI (Share     Based Employee     Benefits and Sweat Equity)     Regulations, 2021		0	C	0	0		0.00		0	0	0.00		0.00	0	0.00	NA NA	NA	0
Sub-total (C2)		0	0	0	0		0.00	0	0	0	0.00	0	0.00	0	0.00	NA.	NA	. 0
Total Non Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)		0	C	0	0		0.00	C	0	0	0.00	O C	0.00	0	0.00	NA.	NA	0

Note
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose bame of all holders holding more than 1% of total number of shares.
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

		Tabl	e V - STATEME	NT SHOWING I	DETAILS OF SI	GNIFICANT BE	NEFICIAL OWI	VERS						
Sr. No	L	Details of the SE (I)	30	Details	of the registere (II)	ed owner	Details of h	olding/ exercis company, wh Whe		r indirect '		reporting	Date of cre acquisition signification beneficial in (IV)	on of ant
	Name	PAN/Passport No. in case of a foreign national <sup>\$</sup>		Name	PAN/Passpor t No. in case of a foreign national	Nationality	Shares %	Voting rights %	Rights on distributabl e dividend or any other distribution		s	xercise of ignificant influence	(**)	
1	Janam Bhumi Iron Private Limited	AABCJ1182A	Indian	Mr. Anubhav Agarwal	AIUPA9614J	Indian	80.76	80.76	NA	NA	NA		28-03-2025	

<sup>\*</sup>In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column (III), multiple rows for the same SBO shall be inserted accordingly for each of the categories.

<sup>#</sup> This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar. \$ PAN/ Passport number not to be disclosed on the website of the Stock Exchange(s).

	Annexure - B		
Table	VI - Statement Showing Foreign	Ownership Limit	
	Board approved limits	Limits utilized	
As on shareholding date	NA	NA	
As on the end of previous 1st quarter	NA	NA	
As on the end of previous 2nd quarter	NA	NA	
As on the end of previous 3rd quarter	NA	NA	
As on the end of previous 4th quarter	NA	NA	

- 1 Name of Listed Entity: B.N. Agritech Limited
- 2 Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES (NOT Listed)
- 3 Shareholding pattern as on July 4, 2025 **Pre Amalgamation (without PAN)**
- 4 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending: NA
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA
- 5 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		-
2	Whether the Listed Entity has issued any Convertible Securities?		
3	Whether the Listed Entity has issued any warrants?		
4	Whether the Listed Entity has any shares against which depository receipts are issued?	Not An	plicable
5	Whether the Listed Entity has any shares in locked-in?	Not Ap	plicable
6	Whether any shares held by promoters are pledge or otherwise encumbered?		
7	Whether company has equity shares with differential voting rights?		
8	Whether the listed entity has any significant beneficial owner?		

<sup>\*</sup> If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible

Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified

6 The tabular format for disclosure of holding of specified securities is as follows:-

CHINTAN AJAYKUMAR SHAH Digitally signed by CHINTAN AJAYKUMAR SHAH Date: 2025.07.15

Date: 2025.07.15 20:56:14 +05'30'

						Table I - St	UMMARY STATE	MENT HOLD	ING OF SE	ECIFIED SE	CURITIES							
Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held	No. of shares underlying Depository Receipts	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per		class of	Rights held securities X) ights	Total	No. of Shares Underlying Outstanding convertible	Shareholding,as a % assuming full conversion of convertible securities( as a	Loc sh	nber of ked in ares XII)	SI pled otherwise	nber of nares Iged or encumbered XIII)	Number of equity shares held in dematerialized
				(V)	(VI)		SCRR,1957) (VIII) As a % of (A+B+C2)	Class eg: X	Class eg: Y	Total	% of (A+B+C)	securities (including Warrants) (X)	%of diluted share capital) (XI)=(VII)+(X) As a % of	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	form (XIV)
(A)	Promoter & Promoter Group	8	76993762	0	0	76993762	83.07	76993762	0	76993762	83.07	0	83.07	0	0.00	0	0.00	76993762
(B)	Public	2	15690220	0	0	15690220	16.93	15690220	0	15690220	16.93	0	16.93	0	0.00	0	0.00	15690220
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total	10	92683982	0	0	92683982	100.00	92683982	0	92683982	100.00	0	100.00	0	0.00	0	0.00	92683982

CHINTAN

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Date: 2025.07.15
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0 . 0					- "														
Category & Name of the shareholders (f)	Entity Type promoter or promoter group (promoter group would	PAN (III)	No of Share holders (IV)	No of fully paid up equity Shares held	Partly paid-up equity Share held (VI)	No. of shares underlying Depository Receipts (VII)	Total nos. shares held (VIII)= (V)+(VI)+(VII)	Shareholdin g % calculated as per SCRR,1957		held in ea	Voting Rights ach class of urities (X)	Total	No. of Shares Underlying Outstanding convertible securities	Total Shareholding, as a % assuming full conversion of convertible	Loci	ber of ked in ares (III)	pledged o	of Shares r otherwise nbered IV)	Number of equity shares held in dematerialized form
	exclude promoters) (II)			(V)				As a % of (A+B+C2) (IX)		Rights	,	as a % of Total Voting rights	(including Warrants) (XI)	securities( as a % of diluted share capital)	No. (a)	As a % of total	No. (a)	As a % of total shares held	(XV)
									Class X	Class Y	Total			(XII)=(VIII)+(XI) As a % of (A+B+C2)		shares held (b)		(b)	
1 Indian																			
a) Individuals/Hindu undivided Family			4	44617635		0	44617635		44617635		0 44617635			48.14		0.00	0	0.00	
ANUBHAV AGARWAL			1	38160500		0	38160500	41.17	38160500		0 38160500		(	41.17	(	0.00	0	0.00	
AJAY KUMAR AGARWAL			1	6456935	(	0	6456935	6.97	6456935		0 6456935		(	6.97	(	0.00	0	0.00	
AJAY KUMAR AGARWAL (HUF)			1	100	(	0	100	0.00	100		0 100		(	0.00	(	0.00	0	0.00	
ANUBHAV AGARWAL (HUF)			1	100		0	100		100		0 100		(	0.00	(	0.00	0	0.00	
b) Central Government/State Government(s)			0	0		0	0	0.00	0		0 0	0.00		0.00	(	0.00	0	0.00	
c) Financial Institutions/Banks			0	0		0	0	0.00	0		0 0	0.00		0.00		0.00	0	0.00	
c) Any other			4	32376127		0	32376127		32376127		0 32376127	34.93		34.93		0.00	0	0.00	323761
BASANT INFRACON PRIVATE LIMITED			1	2105000		0	2105000	2.27	2105000		0 2105000		(	2.27	(	0.00	0	0.00	
GPL HOUSING PRIVATE LIMITED			1	1840000		0	1840000	1.99	1840000		0 1840000		(	1.99	(	0.00	0	0.00	
S.G.S.G. INFRA RENTAL PRIVATE LIMITED			1	2034717		0	2034717	2.20	2034717		0 2034717	2.20	(	2.20	(	0.00	0	0.00	
GROWTH HARVEST INDUSTRIES PRIVATE LIMITED			1	26396410	(	0	26396410	28.48	26396410		0 26396410	28.48	(	28.48	(	0.00	0	0.00	263964
Sub-Total (A)(1)			8	76993762	(	0	76993762	83.07	76993762		0 76993762	83.07		83.07	(	0.00	0	0.00	7699376
2 Foreign																			
a) Individuals(Non-Resident Individuals/Foreign			0	0		0	0	0.00	0		0 0	0.00	(	0.00	(	0.00	0	0.00	
b) Government			0	0		0	0	0.00	0		0 0	0.00	(	0.00	(	0.00	0	0.00	
c) Institutions			0	0		0	0	0.00	0		0 0	0.00		0.00		0.00	0	0.00	
d) Anv Other (Specify)			0	0		0	0	0.00	0	-	0 0	0.00		0.00	(	0.00	0	0.00	
Sub-Total (A)(2)	T		0	0		0	0	0.00	0		0 0	0.00		0.00		0.00	0	0.00	
Total Shareholding of Promoters = (A)(1)+(A)+(2)			8	76993762		0	76993762	83.07	76993762		0 76993762	83.07		83.07		0.00		0.00	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demai/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

U2) The term "Encumbrance" has the same meaning as assigned under regulation 28/31 of SEBI (Substantial Acquisition of Shares and Takeovers). Regulations. 2011.

								REHOLDING P.		IE PUBLIC SHAF	REHOLDER										
Category & Name of the shareholders (t)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957) As a % of (A+B+C2) (VIII)		held in ea	/oting Rights ch class of urities X)	Total as a	No. of Shares Underlying Outstating convertible securities (including	Total Shareholding, as a % assuming full conversion of convertible securities( as a percentage	Locked	ber of in shares (II)	pledged o encur	of Shares r otherwise mbered (III)	Number of equity shres held in dematerialized form (XIV)		tegorization (XV) ing (No. of si	n of shares shares) under
								Class	Class	Total	% of Total	Warrants, ESOP etc.)	of diluted share capital)	No.	As a % of	No.	An a % of		Sub-	Sub-	Sub-
								Class X	Class Y	Total	Voting Rights	(X)	(XI)	(a)	total shares held (b)	(a)	As a % of total shares held (b)		category (i)	category (ii)	
1 Institutions (Domestic)																					
(a) Mutual Funds (b) Venture Capital Funds		0	0	0	0	0	0.00	0	1 - 2	0	0.00	0	0.00		0.00	NA NA	NA NA	0	0		3 (
(c) Alternate Investment Funds		0	0	0	0		0.00	0		0	0.00	0	0.00		0.00						á -
(d) Banks		0	0	0	0	C	0.00	0		0	0.00	Ō	0.00	0	0.00	N/A	NA.	0	C	(	o i
(e) Insurance Companies		0	0	0	0	C	0.00	0		0	0.00	0	0.00		0.00	N/A	NA.			(	0 1
(f) Provident / Pension Funds		0	0	0	0	0	0.00	0	9	0	0.00	0	0.00	9	0.00	NA NA	NA NA	0		1	3
(a) Asset Reconstruction Companies (h) Sovereign Wealth Funds		1 0	0		1 0	1	0.00	0	1 - 7	1 0	0.00	0	0.00	1 0	0.00	NA NA	NA NA		1	1 - 7	á <del>l '</del>
(i) NBFCs registered with RBI		0	0		0		0.00			il ő	0.00	0	0.00	l 0	0.00	N/A	NA.	0			أ ال
(i) Other Financial Institutions		0	Ö	Ö	0	Č	0.00	0		0	0.00	ő	0.00	0	0.00	N/A	NA.	0	Č		أ الم
(k) Any Other (specify)	<u> </u>	0	0	0	0		0.00	0	-	0	0.00	0	0.00	- 0	0.00	N/A	NA.	0		1	1
SUB TOTAL (B)(1)		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA.	NA.	0	-	-	0 '
2 Institutions (Foreign)																					<u> </u>
(a) Foreign Direct Investment		0	0	0	0	C	0.00	0		0	0.00	0	0.00		0.00	N/A					م ا
(b) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	-	0	0.00	0	0.00	0	0.00	N/A	NA.			-	ع ر
(d) Foreign Sovereign Wealth Funds		0	0	0	0	0	0.00	0	1 - 5	0	0.00	0	0.00		0.00	NA NA	NA NA			+ - 9	3
(d) Foreian Portfolio Investors Category I (e) Foreian Portfolio Investors Category II		0	0	0	0		0.00	0		0	0.00	0	0.00		0.00	NA NA	NA NA		1		á ·
(f) Overseas Depositories (Holding Drs) (Balancing		0	0	Ö	0	C	0.00	0		0	0.00	0	0.00		0.00	NA NA	NA.		C	(	0 0
Figure)																					
(a) Anv Other (specify)		- 0	0	0	0	- 0	0.00	0	1	0	0.00	0	0.00	- 0	0.00	NA.	NA.	0		-	4 (
SUB TOTAL (B)(2)		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	N/A	NA NA	0	0	-	0 (
3 Central Government / State Government																					
(a) Central Government / President of India		0	0	0	0	C	0.00	0	(	0	0.00	0	0.00		0.00	NA NA	NA.		C	(	0 1
(b) State Government / Governor		0	0	0	0	0	0.00	0	9	0	0.00	0	0.00		0.00	NA NA	NA NA			1	31
(c) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		-	0	۰	, ,		0.00			"	0.00	0	0.00	1	0.00	147-	NA.	0	, i	1	4
SUB TOTAL (B)(3)		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	N/A	NA NA	0			#
4 Non-institutions																					
(a) Associate Companies / Subsidiaries		0	0	0	0	C	0.00	0	(	0	0.00	0	0.00		0.00	N/A			C	(	0 1
(b) Directors And their relatives (Non-Promoter)		0	0	0	0	0	0.00	0	9	0	0.00	0	0.00	0	0.00	NA NA	NA NA		<u> </u>	9	2
(d) Relatives of promoters (other than 'immediate		1 0	0	,	0		0.00	0	+ - ;	1 0	0.00	0	0.00		0.00	NA NA	NA NA			+ - ;	<del>     </del>
relatives' of promoters disclosed under 'Promoter and Promoter Group' category)			, and the second		1		0.00	·	]		0.00	,	0.55		0.00				`	]	1
(e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee',		0	0	0	0	C	0.00	0	(	0	0.00	0	0.00	0	0.00	N/A	NA NA	0	C	(	a (
"beneficiary" or 'author of the trust'															L		-				
(f) Investor Education and Protection Fund(IEPF) (g) Individuals - i. Individual shareholders holding		1	100	0	0 0	100	0.00	100		100	0.00	0	0.00		0.00	NA NA	NA NA		- 6		3 7
nominal share capital up to Rs. 2 lakhs. (h) INDIVIDUAL - ii. Individual shareholders holding		0	0	0	0	0	0.00	0	(	0	0.00	0	0.00	0	0.00	N/A	NA NA	0	0	(	0 1
nominal share capital in excess of Rs. 2 lakhs (i) NON RESIDENT INDIANS (NRIs)			n	-	1 0	1	0.00	n	1	0	0.00	n	0.00	-	0.00	NA NA	NA.	n	-	1 1	0
(i) FOREIGN NATIONALS		0	0	0	0		0.00			i ő	0.00	0	0.00	0	0.00	N/A	NA.				ól i
(k) Foreign Companies		1 1	15690120	Ö	0	15690120	16.93			15690120	16.93	ő	16.93	0	0.00	N/A	NA.	15690120	Č		
WAVE EDIBLE OILS LIMITED		1 1	15690120	9	9 9	15690120		15690120	1 9	15690120	16.93	0	16.93		0.00				<u> </u>	1 9	<del>} _ </del> (
(II) BODIES CORPORATE (III) Any Other (specify)		0	0		1 0	1 0	0.00	- 0	<del>                                     </del>	0	0.00	- 0	0.00 0.00		0.00	NA NA	NA.	0	<u> </u>	+	4
CLEARING MEMBERS		0	0	n	0		0.00	n		0	0.00	0	0.00	0	0.00	NA.	NA NA	0		-	ol ,
ESCROW ACCOUNT		0	0	0	0		0.00	0		0	0.00	Ō	0.00	0	0.00	N/A	NA.	0			0 1
HINDU UNDIVIDED FAMILY		0	0	0	0		0.00	0		0	0.00	0	0.00		0.00	N/A	NA.	0			4
SUB TOTAL (B)(4)		2	15690220	0	0	15690220	16.93	15690220		15690220	16.93	0	16.93	0	0.00	N/A	NA.	15690220	0		0 1
Total Public Shareholding (B) =		2	15690220	0	0	15690220	16.93	15690220	-	15690220	16.93	0	16.93	0	0.00	N.A	NA.	15690220	-	1	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Details of Shares which remain uncamed may be given nere along with unsuans source as number of season states of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) Ha above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.

(5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:

(6) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:

(6) Shareholders who have ensemted by a nomine Director on the board of the listed entity.

(iii) Shareholders acting as persons in concert with pro-

			Table IV -	STATEMENT S	HOWING SHAI	REHOLDING PA	TTERN O	THE NOI	PROMO	TER - NON	PUBLIC SHAF	REHOLDER					
Category & Name of the shareholders (I)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR,1957) As a % of (A+B+C2) (VIII)		mber of V held in eac secu (I. lo of Votin Rights Class Y	ch class o rities X)		No. of Shares Underlying Outstating convertible securities (including Warrants, ESOP etc.)	Total Shareholding, as a % assuming full conversion of convertible securities(as a percentage of diluted share	Locked	nber of in shares (XII)  As a % of total shares held	othe	ed or rwise nbered	Number of equity shres held in demater ialized form (XIV)
										Rights	(X)	capital)		(b)		shares held	
1 Custodian/DR Holder	C	) (	0	) C	) (	0.00	0	0	0	0.00	0	0.00	0	0.00	) NA	NA	\ (
Sub-total (C1)	C	) (	0	) C	) (	0.00	0	0	0	0.00	0	0.00	0	0.00	) NA	NA	\ (
2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations 2021	C		0	0		0.00	0	0	0	0.00		0.00		0.00			
Sub-total (C2)	C	) (	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	) NA	NA	(
Total Non Promoter- Non Public Shareholding	0		0	0	) (	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	

- Note
  (1) PAN would not be displayed on website of Stock Exchange(s).
  (2) The above format needs to disclose bame of all holders holding more than 1% of total number of shares.
  (3) Writ the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

			Table V -	STATEMENT SHOWING DETAILS OF S	IGNIFICANT B	ENEFICIAL OW	'NERS							
Sr. No	De	etails of the SBC	)	Details of the registe	ered owner		Details of h	nolding/ exercis	se of right of t	he SBO in t	he reporting	g	Date of creation	7
		(I)		(II)				company, wh	ether direct o	r indirect *:		_	acquisition of	
		• • •		, ,					(III)				significant benefic	cial
								Whe	ther by virtue	of:			interest#	
	Name	PAN/Passport	Nationality	Name	PAN/Passpor	Nationality	Shares %	Voting rights	Rights on	Exercise	Exercise	of	(IV)	
		No. in case of	_		t No. in case	_		%	distributabl	of	significa	nt		
		a foreign			of a foreign				e dividend	control	influenc	е		
		national \$			national				or any other					
									distribution					
1	Anubhav Agarwal	U4123950	Indian	Growth Harvest Industries Private Limited	AAJCG4654J	Indian	28.1	28.1	28.1				15-04-2016	
2	Anubhav Agarwal	U4123950	Indian	Growth Harvest Industries Private Limited	AAJCG4654J	Indian	41.17	41.17	41.17				15-04-2016	
3	Anubhav Agarwal	U4123950	Indian	Growth Harvest Industries Private Limited	AAJCG4654J	Indian	41.17	41.17	41.17				15-04-2016	

<sup>\*</sup>In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column (III), multiple rows for the same SBO shall be inserted accordingly for each of the categories.

<sup>#</sup> This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar. \$ PAN/ Passport number not to be disclosed on the website of the Stock Exchange(s).

	Annexure - B		
Table	VI - Statement Showing Foreign	Ownership Limit	
	Board approved limits	Limits utilized	
As on shareholding date	NA	NA	
As on the end of previous 1st quarter	NA	NA	
As on the end of previous 2nd quarter	NA	NA	
As on the end of previous 3rd quarter	NA	NA	
As on the end of previous 4th quarter	NA	NA	

- 1 Name of Listed Entity: **B.N. Agritech Limited**
- 2 Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES (NOT Listed)
- 3 Shareholding pattern as on July 4, 2025 Post Amalgamation (without PAN)
- 4 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending: NA
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA
- 5 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

<u>~</u>	Bediardient: The Lieted Chary to required to capital the fellowing accidentation to the extent of capital color of the	TOTTING COTT.	
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		
2	Whether the Listed Entity has issued any Convertible Securities?		
3	Whether the Listed Entity has issued any warrants?		
4	Whether the Listed Entity has any shares against which depository receipts are issued?	Not An	oliooblo
5	Whether the Listed Entity has any shares in locked-in?	Not App	Jiicable
6	Whether any shares held by promoters are pledge or otherwise encumbered?		
7	Whether company has equity shares with differential voting rights?		
8	Whether the listed entity has any significant beneficial owner?	1	

<sup>\*</sup> If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible

Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified

6 The tabular format for disclosure of holding of specified securities is as follows:-

CHINTAN Digitally signed by CHINTAN AJAYKUM AJAYKUMAR SHAH Date: 2025.07.15 20:56:56 +05'30'

						Table I - St	JMMARY STATEM	ENT HOLD	NG OF SP	ECIFIED SE	CURITIES							
Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held	No. of shares underlying Depository Receipts	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per		class of	Rights held securities X) ights	Total	No. of Shares Underlying Outstanding convertible	Shareholding,as a % assuming full conversion of convertible securities( as a	Loc st	nber of ked in nares XII)	St plea otherwise	nber of nares Iged or encumbered XIII)	Number of equity shares held in dematerialized
				(V)	(VI)		SCRR,1957) (VIII) As a % of (A+B+C2)	Class eg: X	Class eg: Y	Total	% of (A+B+C)	securities (including Warrants) (X)	%of diluted share capital) (XI)=(VII)+(X) As a % of	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	form (XIV)
(A)	Promoter & Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

CHINTAN Digitally signed by CHINTAN AJAYKUM AJAYKUMAR SHAH Date: 2025.07.15 20:57:25 +05'30'

							REHOLDING PA	,,_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			LN UNOUF							
Category & Name of the	Entity Type	No of	No of	Partly	No. of	Total nos.	Shareholdin		Number of Ve			No. of	Total		nber of	Number	of Shares	Number of
shareholders	promoter or	Share	fully	paid-up	shares	shares	g		held in eac	h class of		Shares	Shareholding,	Loc	cked in	pledged o	r otherwise	equity
(1)	promoter	holders	paid up	equity	underlying	held	%		secui	rities		Underlying	as a %		hares		mbered	shares held
	group	(IV)	equity	Share	Depository	(VIII)=	calculated		(X	)		Outstanding	assuming		XIII)	()	(IV)	in
	(promoter		Shares	held	Receipts	(V)+(VI)+(VII)	as per					convertible	full conversion					dematerializ
	group would		held	(VI)	(VII)		SCRR,1957		No of Votina		Total	securities	of convertible					form
	exclude		(V)				As a % of		Rights		as a %	(including	securities( as a					(XV)
	promoters)						(A+B+C2)		ragins		of Total	Warrants)	%	No.	As a % of	No.	As a % of	
	(II)						(IX)				Voting rights	(XI)	of diluted share	(a)	total	(a)	total	
							l L				. Toung ngmo		capital)		shares		shares held	
								Class	Class	Total			(XII)=(VIII)+(XI)		held		(b)	
								X	Υ				As a % of		(b)		''	
													(A+B+C2)		.,			
Indian Individuals/Hindu undivided Family							0.00		ا ا		0.00		0.00		0.00		0.00	
Central Government/State Government(s)		<u>U</u>	- 0	- 0	- 0	- 0	0.00		- 0		0.00		0.00		0.00		0.00	
Financial Institutions/Banks		0	0	0	0	0	0.00		0	0	0.00	,	0.00		0 0.00		0.00	
Any other		<u>0</u>	0	0	ő	Ö	0.00		ő	0	0.00		0.00		0 0.00		0.00	
7417 04101			_		Ť	_ ~	0.00		1		0.00	,	0.00		0.00		0.00	
Sub-Total (A)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00		0.00	ı
Foreign															-1			
Individuals(Non-Resident Individuals/Foreign		0	0	0	0	0	0.00	0	0	0	0.00	<u> </u>	0.00		0.00		0.00	
Government	$\rightarrow$	0	0	0	0	0	0.00	0	0	0	0.00	<u>C</u>	0.00		0.00		0.00	
Institutions		0	0	0	0	0		0	0	0	0.00		0.00				0.00	
Anv Other (Specify)		0	0	- 0	- 0	0	0.00		٩	0	0.00		0.00		0.00		0.00	+
Sub-Total (A)(2)		0	0		0	0	0.00	0	0	0	0.00	0	0.00		0 0.00		0.00	
Total Shareholding of Promoters = (A)(1)+(A)+(2)		0	0	0	0	0	0.00		ő	0	0.00		0.00		0 0.00		0.00	
Total Gilardinamy G. F. Gilloters - (A)(1)*(A)*(2)		•	1	١ .		ı	0.00		ا ۱	•	0.00		1 0.00		0.00	•	1 0.00	1

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in dematuncialmed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

12) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SERI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Category & Name of the	PAN	No.s of	No. of	Partly	No.s of	Total nos.	Shareholdin		Number of \	oting Rights		No. of	Total	Nun	ber of	Number	of Shares	Number of	Sub - cate	gorization	of shares
shareholders (f)	(II)	Share holders (III)	fully paid up equity Share held (IV)	paid-up equity Share held (V)	shares underlying Depository Receipts (VI)	shares held (VII)= (IV)+(V)+(VI)	g % calculated as per		held in ea	ch class of rities	Total as a % of	Shares Underlying Outstating convertible securities (including Warrants, ESOP	Shareholding, as a % assuming full conversion of convertible securities( as a percentage of diluted share	Locked	in shares XII)	pledged o	or Shares r otherwise nbered (III)	equity shres held in dematerialized form	Shareholding	(XV)	
								Class X	Class Y	Total	Total Voting Rights	etc.) (X)	capital) (XI)	No. (a)	As a % of total shares held	No. (a)	As a % of total shares held		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
I Institutions (Domestic)															(b)		(b)				
a) Mutual Funds		0	0	C	0	0	0.00		0	0	0.00	0	0.00		0.00	NA.		0	0	0	
b) Venture Capital Funds c) Alternate Investment Funds		0	0		) 0	0	0.00				0.00	0	0.00		0.00	NA NA	NA NA	0	0	0	_
d) Banks		ŏ	Ö	Č	0	Ö	0.00		o o	ŏ	0.00	0	0.00		0.00	NA NA			0	ő	
) Insurance Companies		0	0	C	0	0	0.00		0	0	0.00	0	0.00		0.00	NA.	. NA	0	0	0	
Provident / Pension Funds		0	0	0	0	0	0.00		0	0	0.00	0	0.00		0.00	NA NA			0	0	
Asset Reconstruction Companies     Sovereign Wealth Funds		0	0		) 0	0	0.00			0	0.00	0	0.00		0.00	NA NA		0	0	0	_
NBFCs registered with RBI		0	0	l c	0	ŏ	0.00		ol o	ŏ	0.00	0	0.00		0.00		NA NA	0	0	0	
Other Financial Institutions		0	0	C	0	0	0.00	(	0 0	0	0.00	0	0.00		0.00	NA	. NA	0	0	0	1
Any Other (specify)		0	0	C	0	0	0.00	-	0	0	0.00	0	0.00	-	0.00	NA NA	NA NA	0	0	0	
SUB TOTAL (B)(1)		0	0	0	0	0	0.00	-	0 0	0	0.00	0	0.00		0.00	N.A	NA	0	0	0	
Institutions (Foreign)																					
Foreign Direct Investment		0	0	C	0	0	0.00		0	0	0.00	0	0.00		0.00	N/A		0	0	0	
Foreign Venture Capital Investors		0	0	<u> </u>	0	0	0.00	1	0	0	0.00	0	0.00		0.00	NA NA		0	0	0	
Foreign Sovereign Wealth Funds Foreign Portfolio Investors Category I		0	0		) 0	0	0.00			0	0.00	0	0.00		0.00	NA NA		0	0	0	_
Foreign Portfolio Investors Category II		ŏ	Ö	Č	0	ŏ	0.00		ő ő	ŏ	0.00	ő	0.00		0.00	NA NA	. NA	ő	Ö	0	1
Overseas Depositories (Holding Drs) (Balancing		0	0	C	0	0	0.00		0	0	0.00	0	0.00		0.00	NA		0	0	0	
Figure)							0.00				0.00		0.00		0.00						
Anv Other (specify)		0	U		0	0	0.00	<u> </u>	0	0	0.00	U	0.00	<u> </u>	0.00	NA NA	. NA	0	0		
SUB TOTAL (B)(2)		0	0	0	0	0	0.00	-	0	0	0.00	0	0.00		0.00	NA	. NA	0	0	0	
Central Government / State Government																					
a) Central Government / President of India		0	0		0	0	0.00		0	0	0.00	0	0.00		0.00	NA NA		0	0	0	
) Shareholding by Companies or Bodies Corporate		0	0		) 0	0	0.00		1 0	0	0.00	0	0.00		0.00			0	0	0	-
where Central / State Government is a promoter		Ů			1	ı ,	0.00		-		0.00	Ů	0.00		0.00		1		ı ı		
SUB TOTAL (B)(3)		0	0		0	0	0.00		0	0	0.00	0	0.00	1	0.00	NA NA	NA.	0			-
Non-institutions																					
) Associate Companies / Subsidiaries		0	0	C	0	0	0.00		0 0	0	0.00	0	0.00		0.00	NA		0	0	0	
Directors And their relatives (Non-Promoter)		0	0	C	0	0	0.00		0	0	0.00	0	0.00		0.00	NA			0	0	
) Key Managerial Personnel		0	0		) ^	,	0.00		0 0	, Š	0.00	0	0.00		0.00	NA NA			0	0	
Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)				'	΄]		0.00	'	1	"	0.00		0.00	'	0.00	l NA	NA NA	U		U	
Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee',		0	0	C	0	0	0.00		0	0	0.00	0	0.00	(	0.00	NA	. NA	0	0	0	
'beneficiary' or 'author of the trust'		1		-		<u> </u>		<u> </u>	+ -	<u> </u>	0.00	0	2.00	ļ .	0.00			_			
) Investor Education and Protection Fund(IEPF) ) Individuals - i. Individual shareholders holding		0	0	-	0	0	0.00		0 0	1 0	0.00	0	0.00		0.00		NA 0	0	0	0	_
nominal share capital up to Rs. 2 lakhs.					1 "	"			<u></u>	°			0.00	<u> </u>			"				
INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		0	0	C	0	0	0.00		0	0	0.00	0	0.00		0.00		0	0	0	0	
NON RESIDENT INDIANS (NRIs)		0	0	C	0	0	0.00		0	0	0.00	0	0.00		0.00		0	0	0	0	
FOREIGN NATIONALS		0	0	2	) 0	1 0	0.00		0	ļ ,	0.00	0	0.00		0.00		0	0	0	0	
) Foreign Companies BODIES CORPORATE		0	0		0 0	1 0	0.00		ől ő	1 0	0.00	0	0.00		0.00	0	0	0	0	0	<del>                                     </del>
Any Other (specify)			Ĭ	· ·	Ü	L ,			1	Ľ		Ü	0.00			, and the second	Ľ	0			
CLEARING MEMBERS		0	0	C	0	0	0.00	-	0	0	0.00	0	0.00		0.00	NA NA			0	0	
ESCROW ACCOUNT		1 0	0	-	0	0	0.00		0 0	1 0	0.00	0	0.00		0.00				0	0	
HINDU UNDIVIDED FAMILY		1 0	1	1	, 0	1 0	0.00	<b>—</b> '	1 0	1 0	0.00	0	0.00	<del>                                     </del>	0.00	NA NA	NA NA	0	0	0	<del></del>
SUB TOTAL (B)(4)		0	0	C	0	0	0.00		0	0	0.00	0	0.00		0.00	NA	. NA	0	0	0	
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)		0	0	C	0	0	0.00		0	0	0.00	0	0.00	'	0.00	NA	. NA	0	0	0	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
  (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
  (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
  (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
- carry or the categories shall be unique and will not be duplicated unter multiple categories.

  (5) Sub-categories have shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:

  (6) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.

  (iii) Shareholders who have entered into shareholder agreement with the listed entity.

  (iiii) Shareholders acting as persons in concert with promoters.

							DING PATTERI					IC SHAKEHOL						
Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share	Partly paid-up equity Share held	No.s of shares underlying Depository Receipts	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR,1957)			ch class o irities X)		No. of Shares Underlying Outstating convertible	Total Shareholding, as a % assuming full conversion	Locked	mber of d in shares (XII)	pledg othe	of Shares ged or rwise nbered 'III)	Numb of equit shres held i
			held (IV)	(V)	(VI)		As a % of (A+B+C2) (VIII)	Class X	Rights Class Y	Total	as a % of Total Voting Rights	securities (including Warrants, ESOP etc.) (X)	of convertible securities( as a percentage of diluted share capital)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares	demai ialize forn (XIV)
1 Custodian/DR Holder		0	0	0	0	0	0.00	(	0	0	0.00	0	0.00	0	0.00	NA	NA NA	
Sub-total (C1)		0	0	C	0	0	0.00		0	C	0.00	0	0.00	Ö	0.00		NA NA	
Employee Benefit Trust / Employee     Welfare Trust under SEBI (Share     Based Employee     Benefits and Sweat Equity)     Regulations 2021		0	0	C	0	0	0.00	C	0	C	0.00	0	0.00	0	0.00	NA	NA	
Sub-total (C2)		0	0		0	0	0.00	(	0	0	0.00	0	0.00	0	0.00	NA	NA	
Total Non Promoter- Non Public Shareholding		0	0	C	0	0	0.00	C	0	C	0.00	0	0.00	0	0.00	NA	. NA	

- Note
  (1) PAN would not be displayed on website of Stock Exchange(s).
  (2) The above format needs to disclose bame of all holders holding more than 1% of total number of shares.
  (2) What the information portaining to Depository Receipts the same may be displayed in the respective solu-

			Table V -	STATEMENT SHOWING DETAILS OF S	SIGNIFICANT B	ENEFICIAL ON	VNERS					
Sr. No	De	etails of the SB( (I)	)	Details of the registe (II)	ered owner		Details of I	nolding/ exercis company, wh Whe		r indirect *		Date of creation / acquisition of significant beneficial interest #
	Name PAN/Passport Nationalit No. in case of a foreign national <sup>\$</sup>			Name	PAN/Passpo rt No. in case of a foreign national		Shares %	Voting rights %	Rights on distributabl e dividend or any other distribution	of control	Exercise of significant influence	
1	Anubhav Agarwa	U4123950	Indian	Growth Harvest Industries Private Limited	AAJCG4654J	Indian	28.1	28.1	28.1			15-04-2016
2	Anubhav Agarwa		Indian	Growth Harvest Industries Private Limited			41.17	41.17	41.17			15-04-2016
3	Anubhav Agarwa	U4123950	Indian	Growth Harvest Industries Private Limited	AAJCG4654J	Indian	41.17	41.17	41.17			15-04-2016

<sup>\*</sup>In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column (III), multiple rows for the same SBO shall be inserted accordingly for each of the categories.

<sup>#</sup> This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar. \$ PAN/ Passport number not to be disclosed on the website of the Stock Exchange(s).

	Annexure - B		
Table	VI - Statement Showing Foreign	Ownership Limit	
	Board approved limits	Limits utilized	
As on shareholding date	NA	NA	
As on the end of previous 1st quarter	NA	NA	
As on the end of previous 2nd quarter	NA	NA	
As on the end of previous 3rd quarter	NA	NA	
As on the end of previous 4th quarter	NA	NA	

# **Holding of Specified Securities**

- 1 Name of Listed Entity: SALASAR BALAJI OVERSEAS PRIVATE LIMITED
- 2 Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES (NOT Listed)
- 3 Shareholding pattern as on July 4, 2025 Pre Amalgamation (without PAN)
- 4 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending: NA
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA
- 5 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		
2	Whether the Listed Entity has issued any Convertible Securities?		
3	Whether the Listed Entity has issued any warrants?		
4	Whether the Listed Entity has any shares against which depository receipts are issued?	Not Am	ماممان
5	Whether the Listed Entity has any shares in locked-in?	иог Ар	olicable
6	Whether any shares held by promoters are pledge or otherwise encumbered?		
7	Whether company has equity shares with differential voting rights?		
8	Whether the listed entity has any significant beneficial owner?		

<sup>\*</sup> If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible

Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified

6 The tabular format for disclosure of holding of specified securities is as follows:-

CHINTAN AJAYKUMAR SHAH Digitally signed by CHINTAN AJAYKUMAR SHAH Date: 2025.07.15 20:54:12 +05'30'

						Table I - St	JMMARY STATEN	MENT HOLD	ING OF SE	ECIFIED SE	CURITIES							
Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held	No. of shares underlying Depository Receipts	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per		class of	Rights held securities X) ights	Total	No. of Shares Underlying Outstanding convertible	Shareholding,as a % assuming full conversion of convertible securities( as a	Loc sh	bber of ked in ares XII)	Sh pled otherwise	nber of pares Iged or encumbered XIII)	Number of equity shares held in dematerialized
			()	(V)	(VI)		SCRR,1957) (VIII) As a % of (A+B+C2)	Class eg: X	Class eg: Y	Total	% of (A+B+C)	securities (including Warrants) (X)	%of diluted share capital) (XI)=(VII)+(X) As a % of	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	form (XIV)
(A)	Promoter & Promoter Group	3	7158795	0	0	7158795	100.00	7158795	0	7158795	100.00	0	100.00	0	0.00	0	0.00	7158795
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total	3	7158795	0	0	7158795	100.00	7158795	0	7158795	100.00	0	100.00	0	0.00	0	0.00	7158795

CHINTAN Digitall CHINTA SHAH Date: 2 20:54:4

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					Tal	ole II - STATEI	MENT SHOWIN	G SHAREHOLI	ING PATTERN	OF THE PRO	NOTER AND PR	OMOTER GR	OUP							
	Category & Name of the shareholders (I)	Entity Type promoter or promoter group (promoter group would exclude	PAN (III)	No of Share holders (IV)	No of fully paid up equity Shares held (V)	Partly paid-up equity Share held (VI)	No. of shares underlying Depository Receipts (VII)	Total nos. shares held (VIII)= (V)+(VI)+(VII)	Shareholdin g % calculated as per SCRR,1957 As a % of		Number of Voi held in each securit (X) No of Voting Rights	class of	Total as a %	No. of Shares Underlying Outstanding convertible securities (including	Total Shareholding, as a % assuming full conversion of convertible securities( as a	Loci	ber of ked in ares (III)	pledged or encun	of Shares r otherwise nbered IV)	Number of equity shares held in dematerialized form (XV)
		promoters) (II)							(A+B+C2) (IX)	Class X	Class Y	Total	of Total Voting rights	Warrants) (XI)	% of diluted share capital) (XII)=(VIII)+(XI) As a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
	ndian																			
	ndividuals/Hindu undivided Family			2	5958795	0	- 0	5958795	83.24	5958795	0	5958795	83.24 82.54		83.24		0.00	0	0.00	
	NUBHAV AGARWAL JAY KUMAR AGARWAL			1	5908795 50000	<u> </u>	U	5908795 50000	82.54 0.70	5908795 50000	0	5908795 50000	82.54 0.70		82.54		0.00	0	0.00	
				1	50000			50000		50000	- 0	50000								
	entral Government/State Government(s)			0	0	0		0	0.00	0	0	0	0.00		0.00		0.00	0	0.00	
	inancial Institutions/Banks			0	0	0	- 0	1000000	0.00	1000000	0	1000000	0.00		0.00			0	0.00	
	nv other			1 1	1200000	0	- 9	1200000 1200000	16.76	1200000	0	1200000	16.76 16.76		16.76		0.00	0	0.00	
L	S AUTOMOBILES AND FINANCE CO LTD			1	1200000	0	- 0	1200000	16.76	1200000	0	1200000	16.76		16.76		0.00	0	0.00	120000
S	ub-Total (A)(1)			3	7158795	0	0	7158795	100.00	7158795	0	7158795	100.00	0	100.00	0	0.00	0	0.00	715879
2 F	oreign																			
	ndividuals(Non-Resident Individuals/Foreign			0	0	0	1 0	I 0	0.00	n	0	0	0.00		0.00		0.00	0	0.00	ı
	overnment			0	0	0	i o	l ő	0.00	0	0	0	0.00	Č	0.00	Č	0.00	0	0.00	
	estitutions			0	0	0	l o	l ő	0.00	0	0	0	0.00	Č	0.00	Č	0.00	0	0.00	
(d) A	ny Other (Specify)			ŏ	0	Ö	Ö	ŏ	0.00	Ö	ŏ	Ö	0.00	Č	0.00	Č	0.00	0	0.00	
Н.				ļ .			l .	<u> </u>												
	ub-Total (A)(2)	1		1 0	. 0	0	. 0	. 0	0.00	01	01	0	0.00		0.00		0.00	0	0.00	1
	otal Shareholding of Promoters = (A)(1)+(A)+(2)				7158795			7158795	100.00	7158795	_	7158795	100.00		100.00		0.00		0.00	715879

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demait/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28/31 of SERL/Substantial Acquisition of Shares and Takeovers) Regulations 2011.

							SHOWING SHAI	REHOLDING P.			REHOLDER										
Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957) As a % of (A+B+C2) (VIII)		held in ea secu	oting Rights of class of crities	Total as a % of	No. of Shares Underlying Outstating convertible securities (including Warrants, ESOP etc.)	Total Shareholding, as a % assuming full conversion of convertible securities( as a percentage of diluted share capital)	Locked	ber of in shares KII)	pledged o encur	of Shares r otherwise nbered (III)	Number of equity shres held in dematerialized form (XIV)		(XV) ing (No. of sh	of shares hares) under
								Class X	Class Y	Total	Total Voting Rights	(X)	(XI)	No. (a)	As a % of total shares held	No. (a)	As a % of total shares held (b)		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
1 Institutions (Domestic)															10/						
(a) Mutual Funds		0	0	0	0	0	0.00	Ç	0	0	0.00	0	0.00	0	0.00	D NA	NA NA	0	0	9	5 6
(b) Venture Capital Funds (c) Alternate Investment Funds		- 0	0	- 0	0		0.00		) 0	0	0.00		0.00		0.00				-		4 6
(d) Banks		1 0	0	0	0 0		0.00			0	0.00		0.00		0.00					, <del>                                     </del>	ól č
(e) Insurance Companies		0	0	0	0	C	0.00	C	0	Ō	0.00	0	0.00	0	0.00	) NA	NA.	0	C	ı Ç	ó (
(f) Provident / Pension Funds		0	0	0	0	0	0.00		0	0	0.00	0	0.00	0	0.00	) NA	NA.	0		4	1 (
(a) Asset Reconstruction Companies		1 0	0	Š	) Š	<u> </u>	0.00	Č	) ^	, š	0.00	il ŏ	0.00		0.00	NA NA	NA NA	0	H 2	<del>} _ •</del>	1 .
(h) Sovereign Wealth Funds (i) NBFCs registered with RBI		1 0	0	, n	0	-	0.00	-	1 0	1 0	0.00	1 0	0.00	0	0.00	) NA			-	+ - 4	<del>(1</del>
(i) Other Financial Institutions			0		il 0		0.00			0	0.00		0.00		0.00						ا اه
(k) Any Other (specify)		0	ő	0	Ŏ	C	0.00	Č	0	Ö	0.00	i ő	0.00		0.00				Č	, c	ا د
SUB TOTAL (B)(1)		0	0	0	0	C	0.00	C	0	0	0.00	0	0.00	0	0.00	) NA	NA NA	0	0	, c	0 0
2 Institutions (Foreign)					1				-		<del> </del>	1				1	1			-	+
(a) Foreign Direct Investment		0	0	0	0		0.00		) 0	0	0.00	0	0.00	0	0.00	) NA	NA.	0			0 (
(b) Foreign Venture Capital Investors		0	0	0	0	C	0.00	C	0	Ō	0.00	0	0.00	0	0.00	) NA	NA.		C	ı Ç	o c
(c) Foreign Sovereign Wealth Funds		0	0	0	0	C	0.00	0	0	0	0.00	0	0.00	0	0.00	) NA	NA.		C	C	2 0
(d) Foreign Portfolio Investors Category I		0	0	0	0	0	0.00		0	0	0.00	0	0.00		0.00	NA NA	NA NA	0		4 9	3 6
(e) Foreign Portfolio Investors Category II (f) Overseas Depositories (Holding Drs) (Balancing		- 0	0	0	0	-	0.00	-	0	1 0	0.00	0	0.00		0.00	) NA	NA NA	0	1 - 2	1 6	4 6
(a) Any Other (specify)		-	0	0	0	0	0.00			0	0.00		0.00		0.00				,	, - (	0 (
SUB TOTAL (B)(2)			0	0		0	0.00		0	0	0.00		0.00		0.00						0 (
10.110																					
Central Government / State Government     Central Government / President of India		1	0	0	1 0		0.00		1	1	0.00	1	0.00	_	0.00	) NA	NA.	0	_	+ -	1
(b) State Government / Governor		Ö	ő	ő	ŏ	C	0.00	Č	o o	ő	0.00		0.00		0.00	) NA	NA.		Č	) Č	ó c
(c) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		0	0	0	0	C	0.00	C	0	0	0.00	0	0.00	0	0.00	) NA	NA NA	0	C	0	) 0
SUB TOTAL (B)(3)			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA NA	0		<b>_</b>	1
4 Non-institutions		+	1		<del> </del>	<del> </del>	+		<del>                                     </del>		<del> </del>	1	<del> </del>			<del>                                     </del>	t			-	+-
(a) Associate Companies / Subsidiaries			0	0	0		0.00		0	0	0.00	0	0.00	0	0.00	) NA	NA.	0			0 (
(b) Directors And their relatives (Non-Promoter)		0	0	0	0	C	0.00		0	0	0.00	0	0.00	0	0.00	Ol NA	NA.	0		, C	J (
(c) Key Managerial Personnel		1 0	0	0	0 0	0	0.00	<u> </u>	0	, Š	0.00	1 0	0.00		0.00	) NA	NA NA	0	, S	4 9	7 .
(d) Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		1 "	0	"	΄ Ι	"	0.00		<u>'</u>	"	0.00		0.00	"	0.00	, NA	NA NA	١	۱ '	"	1 '
(e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee',		0	0	0	0	C	0.00	C	0	0	0.00	0	0.00	0	0.00	) NA	NA NA	0	C	0	) 0
"beneficiary" or 'author of the trust"		+	-			<u> </u>				<u> </u>	0.00			-				_	<u> </u>	<del></del>	<del>_</del>
(f) Investor Education and Protection Fund(IEPF) (g) Individuals - i. Individual shareholders holding		+ - 9	0	, Š	, ×	- 5	0.00		1 2	, Š	0.00	1 0	0.00		0.00	NA NA	NA NA		<del>                                     </del>	<del>}</del> 9	4 - 4
nominal share capital up to Rs. 2 lakhs.		1 "	l "	l "	Ί "	1	1 0.00	۱ '	Ί "	1 "	0.00	Ί "	1 0.00	۱ °	0.00	'  NA	I NA	ľ	۱ ۲	1 "	1 '
(h) INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		0	0	0	0	C	0.00	C	0	0	0.00	0	0.00	0	0.00	NA NA	NA NA	0	C	С	) (
(i) NON RESIDENT INDIANS (NRIs)		0	0	0	0	C	0.00	C	0	0	0.00	0	0.00		0.00	) NA	NA.	0	C	C	J (
(j) FOREIGN NATIONALS	·	0	0	0	0	C	0.00		0	0	0.00	0	0.00		0.00	) NA					) (
(k) Foreign Companies		+ 8	ŏ	l š	il š	H 2	0.00		1 0	l š	0.00		0.00		0.00				H 2	<del>+ •</del>	4 5
(II) BODIES CORPORATE (III) Any Other (specify)			0		1 0	1	0.00	-	1 0	<del> </del>	0.00	1 0	0.00		0.00	N/A	NA.	0	Η	+	4
CLEARING MEMBERS		1 0	0	n	0		0.00		0 0	0	0.00	0	0.00	0	0.00	) NA	NA.	0		1	0 (
ESCROW ACCOUNT		0	Ö	0	) ő	C	0.00	Č	0	Ö	0.00	1 0	0.00	0	0.00	) NA	NA NA	0	Č	ı c	J (
HINDU UNDIVIDED FAMILY		0	0	0	0	C	0.00	C	0	0	0.00	0	0.00	0	0.00	) NA	NA NA	0		, C	) (
SUB TOTAL (B)(4)			0	0	0	0	0.00		0	0	0.00	0	0.00	0	0.00	NA NA	NA.	0		, ,	ا ا
Total Public Shareholding (B) =		0	0	0	0	0	0.00	C	0	0	0.00	0	0.00	0	0.00	) NA	NA	0	0	, c	a (
(B)(1)+(B)(2)+(B)(3)+(B)(4)  Details of the shareholders acting as persons in Co.	and belief a the leading the lead of the l																1				

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

- (1) PAN would not be displayed on website of Stock Exchange(s).
  (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
  (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
  (4) Categorizatori or of shares bendied rectagory should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
  (5) Sub-categorization or shares under column on, (XIV) will be based on shareholding (no. of shares) under the following sub-categories:
  (6) Sub-categorization of shares under column no. (XIV) will be based on shareholding (no. of shares) under the following sub-categories:
  (6) Sub-categories under column no. (XIV) will be based on shareholding (no. of shares) under the following sub-categories:
  (7) Shareholders who have entered into shareholder agreement with the listed entity.
  (8) Shareholders who have entered into shareholder agreement with the listed entity.
  (8) Shareholders acting as persons in concert with promoters.

			Table IV - STA	TEMENT SHO	WING SHAREH	OLDING PAT	TERN OF THE N	ON PROI	IOTER - N	ON PUBL	IC SHARE	HOLDER						
Category & Name of the shareholders	PAN	No.s of Share	No. of fully	Partly paid-up	No.s of shares	Total nos. shares	Shareholdin		ımber of \ held in ea			No. of Shares	Total Shareholding.		nber of d in shares		of Shares ged or	Number of
(I)	(11)	holders	paid up	equity	underlying	held	% calculated		secu	rities	,	Underlying	as a %		(XII)	othe	rwise	equity
		(III)	equity Share	Share held	Depository Receipts	(VII) = (IV) + (V) + (VI)	as per SCRR,1957)	-	lo of Votir	X) ng	Total	Outstating convertible	assuming full conversion				nbered (III)	shres held in
			held (IV)	(V)	(VI)		As a % of (A+B+C2) (VIII)	Class X	Rights Class Y	Total	as a % of Total Voting	securities (including Warrants, ESOP etc.)	of convertible securities( as a percentage of diluted share	No. (a)	As a % of total shares held	No. (a)	As a % of total	demater ialized form (XIV)
1 Custodian/DR Holder		-	0				0.00		0		Rights	(X)	capital)	0	(b) 0.00	) NA	shares held NA	0
Sub-total (C1)		Ö	0	Ğ	0		0.00		0	C	0.00		0.00		0.00		. NA	0
2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity)		0	0	C	0	(	0.00	o	0	C	0.00	0	0.00	0	0.00	) NA	. NA	0
Sub-total (C2)		0	0	C	0	(	0.00	0	0	C	0.00	0	0.00	0	0.00	NA	. NA	0
Total Non Promoter- Non Public Shareholding		0	0	С	0	(	0.00	0	0	С	0.00	0	0.00	0	0.00	) NA	NA.	0

Note
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose bame of all holders holding more than 1% of total number of shares.

		Tabl	e <i>V - STATEMEI</i>	NT SHOWING L	DETAILS OF SI	GNIFICANT BE	NEFICIAL OW	NERS							
Sr. No	I.	Details of the SE (I)	30	Details (	of the registere (II)	d owner	Details of I	holding/ exercis company, wh Whe	•	r indirect *		reporting	i	crea acquis signi	te of tion / sition of ficant
	Name	PAN/Passport No. in case of a foreign national \$	Nationality	Name	PAN/Passpor t No. in case of a foreign national		Shares %	Voting rights %	Rights on distributabl e dividend or any other distribution	Exercise of control	s	xercise o ignifican influence	t	inter	eficial rest <sup>#</sup> IV)
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
												<u> </u>			

<sup>\*</sup>In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column (III), multiple rows for the same SBO shall be inserted accordingly for each of the categories.

<sup>#</sup> This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar. \$ PAN/ Passport number not to be disclosed on the website of the Stock Exchange(s).

Annexure - B												
Table VI - Statement Showing Foreign Ownership Limit												
	Board approved limits	Limits utilized										
As on shareholding date	NA	NA										
As on the end of previous 1st quarter	NA	NA										
As on the end of previous 2nd quarter	NA	NA										
As on the end of previous 3rd quarter	NA	NA										
As on the end of previous 4th quarter	NA	NA										

# **Holding of Specified Securities**

- 1 Name of Listed Entity: SALASAR BALAJI OVERSEAS PRIVATE LIMITED
- 2 Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES (NOT Listed)
- 3 Shareholding pattern as on July 4, 2025 Post Amalgamation (without PAN)
- 4 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending: NA
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA
- 5 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*		
1	Whether the Listed Entity has issued any partly paid up shares?				
2	Whether the Listed Entity has issued any Convertible Securities?				
3	Whether the Listed Entity has issued any warrants?				
4	Whether the Listed Entity has any shares against which depository receipts are issued?	Not Applicable			
5	Whether the Listed Entity has any shares in locked-in?	Not Ap	plicable		
6	Whether any shares held by promoters are pledge or otherwise encumbered?				
7	Whether company has equity shares with differential voting rights?				
8	Whether the listed entity has any significant beneficial owner?				

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible

Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified

6 The tabular format for disclosure of holding of specified securities is as follows:-

CHINTAN AJAYKUMAR SHAH Digitally signed by CHINTAN AJAYKUMAR SHAH Date: 2025.07.15 20:55:01 +05'30'

	Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES																	
Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held	No. of shares underlying Depository Receipts	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per		class of	Rights held securities X) ights	Total	No. of Shares Underlying Outstanding convertible	Shareholding,as a % assuming full conversion of convertible securities( as a	Loc sh	nber of ked in ares XII)	SI pled otherwise	nber of nares Iged or encumbered XIII)	Number of equity shares held in dematerialized
				(V)	(V) (VI)		SCRR,1957) (VIII) As a % of (A+B+C2)	Class eg: X	Class eg: Y	Total	% of (A+B+C)	securities (including Warrants) (X)	%of diluted share capital) (XI)=(VII)+(X) As a % of	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	form (XIV)
(A)	Promoter & Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

CHINTAN

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Date: 2025.07.15
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	Category & Name of the shareholders (f)	Entity Type promoter or promoter group (promoter group would exclude	PAN (III)	No of Share holders (IV)	No of fully paid up equity Shares held (V)	Partly paid-up equity Share held (VI)	No. of shares underlying Depository Receipts (VII)	Total nos. shares held (VIII)= (V)+(VI)+(VII)	Shareholdin g % calculated as per SCRR,1957 As a % of		Number of Voting Rights	ch class of rities	Total as a %	No. of Shares Underlying Outstanding convertible securities (including	Total Shareholding, as a % assuming full conversion of convertible securities( as a	Lock sha	Number of Locked in shares (XIII)		of Shares r otherwise nbered (IV)	Number o equity shares hel in dematerializ form (XV)
		promoters) (II)							(A+B+C2) (IX)	Class X	Class Y	Total	of Total Voting rights	Warrants) (XI)	% of diluted share capital) (XII)=(VIII)+(XI) As a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
1 1	dian																			
Щ	dividuals/Hindu undivided Family			. 0	- 0	0	0	. 0	0.00		0	0	0.00		0.00	0	0.00	0	0.00	
	entral Government/State Government(s)			0	0	0	0	0			0	0	0.00			0	0.00	0	0.00	
4	inancial Institutions/Banks nv other			0	0	0	0	0	0.00		) 0	0	0.00		0.00	0	0.00	0	0.00	
4	nv otner				- 0		U		0.00		<u> </u>	U	0.00		0.00		0.00		0.00	
s	ub-Total (A)(1)			0	0	0	0	0	0.00		0	0	0.00		0.00	0	0.00	0	0.00	
2 F	oreign																			
	dividuals(Non-Resident Individuals/Foreign			0	0	0	0	0	0.00	C	0	0	0.00	C	0.00	0	0.00	0	0.00	
G	overnment			0	0	0	0	0	0.00	C	0	0	0.00	C	0.00	0	0.00	0	0.00	
	stitutions			0	0	0	0	0	0.00	C	0	0	0.00		0.00	0	0.00	0	0.00	
A	nv Other (Specify)			0	0	0	0	0	0.00		0	0	0.00		0.00	0	0.00	0	0.00	
s	ub-Total (A)(2)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
T	otal Shareholding of Promoters = (A)(1)+(A)+(2)			0	0	0	0	0	0.00	C	0	0	0.00	C	0.00	0	0.00	0	0.00	

							STATEMENT SH	IOWING SHA			IL I ODLIC SIIP										
Category & Name of the shareholders (f)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR,1957) As a % of (A+B+C2) (VIII)		held in ead secu		Total as a	No. of Shares Underlying Outstating convertible securities (including Warrants, ESOP	Total Shareholding, as a % assuming full conversion of convertible securities( as a percentage of diluted share	Locked	ber of in shares KII)	pledged or encun	of Shares r otherwise nbered III)	Number of equity shres held in dematerialized form (XIV)		egorization ( (XV) ng (No. of sh	
								Class X	Class Y	Total	% of Total Voting Rights	etc.) (X)	capital) (XI)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (h)		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
1 Institutions (Domestic)																	,				
a) Mutual Funds b) Venture Capital Funds		0	0	0	0	0	0.00		0	0	0.00 0.00	0	0.00		0.00	NA NA	NA NA	0	0	0	<del>                                     </del>
c) Alternate Investment Funds		0	0	Č	il	ő	0.00	Č		Ö	0.00	0	0.00	(	0.00				ŏ	ő	,—
d) Banks		0	0	C	0	0	0.00	C	0	0	0.00	0	0.00	(	0.00	NA	NA	0	0	0	
e) Insurance Companies		0	0	C	0	0	0.00		0	0	0.00		0.00		0.00	NA NA			0	0	
f) Provident / Pension Funds a) Asset Reconstruction Companies		0	0	0	1	0	0.00		1 0	1 0	0.00		0.00		0.00				- 0	0	.——'
h) Sovereign Wealth Funds		1 0	0		1 0	0	0.00		ól ő	1 0	0.00	0	0.00		0.00	NA NA	NA NA	0	0	0	
(i) NBFCs reaistered with RBI		0	0	C	0	0	0.00	Č	0	0	0.00	0	0.00	Ò	0.00	NA	NA	0	Ö	Ö	
i) Other Financial Institutions		0	0	C	0	0	0.00		0	0	0.00	0	0.00		0.00		NA	0	0	0	
k) Any Other (specify)		1 0	0	c	0	0	0.00		1 0	0	0.00	0	0.00	(	0.00	NA	NA	0	- 0	0	<del></del>
SUB TOTAL (B)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00	NA	NA	0	0	0	
2 Institutions (Foreign)																					
a) Foreign Direct Investment		0	0	C	0	0	0.00	C	0	0	0.00		0.00	(	0.00		NA		0	0	
b) Foreign Venture Capital Investors		0	0	0	0	0	0.00		0	0	0.00		0.00		0.00				0	0	.——
c) Foreign Sovereign Wealth Funds d) Foreign Portfolio Investors Category I		0	0		0	0	0.00		) 0	0	0.00		0.00	- (	0.00	NA NA			0	0	
e) Foreign Portfolio Investors Category II		0	0	Č	il ö	0	0.00	Č		0	0.00	0	0.00	(	0.00				ŏ	Ö	<del>                                     </del>
f) Overseas Depositories (Holding Drs) (Balancing		0	0	C	0	0	0.00	C	0	0	0.00		0.00	(	0.00			0	0	0	
Figure) a) Anv Other (specify)		0	0	C	0	0	0.00	C	0 0	0	0.00	0	0.00	(	0.00	NA	NA	0	0	0	
SUB TOTAL (B)(2)		0	0	C	0	0	0.00	C	0	0	0.00	0	0.00	(	0.00	NA	NA	0	0	0	
3 Central Government / State Government a) Central Government / President of India		0	0			0	0.00		0	0	0.00	0	0.00	(	0.00	NA	NA	0	0	0	_
b) State Government / Governor		Ö	0	C	i o	Ö	0.00	Č	0 0	0	0.00		0.00		0.00				ő	ő	
c) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		0	0	C	0	0	0.00	C	0	0	0.00	0	0.00	(	0.00	NA	NA	0	0	0	
SUB TOTAL (B)(3)		0	0	C	0	0	0.00	C	0	0	0.00	0	0.00	(	0.00	NA	NA	0			
4 Non-institutions																					
Associate Companies / Subsidiaries		0	0	C	0	0	0.00		0	0	0.00	0	0.00	- (	0.00	NA			- 0	0	$\perp =$
b) Directors And their relatives (Non-Promoter) c) Key Managerial Personnel		1 0	0	- 0	1 0	0	0.00		) 0	0	0.00	0	0.00		0.00	NA NA			0	0	.——'
d) Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter		0	0	C	0	0	0.00	C	0	0	0.00		0.00	(	0.00	NA NA			0	0	1
e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee',		0	0	C	0	0	0.00	C	0	0	0.00	0	0.00	(	0.00	NA	NA	0	0	0	1
'beneficiary' or 'author of the trust' (f) Investor Education and Protection Fund(IEPF)		-	0			0	0.00	-	1	_	0.00	0	0.00		0.00	NA	NA	^			
g) Individuals - i. Individual shareholders holding		0	0	Č	Ö	0	0.00	Č	0	0			0.00	(	0.00				0	ő	
nominal share capital up to Rs. 2 lakhs h) INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		0	0	C	0	0	0.00	C	0	0	0.00	0	0.00	(	0.00	NA	NA	0	0	0	
i) NON RESIDENT INDIANS (NRIs)		0	0		0	0	0.00		0	0	0.00	0	0.00	(	0.00	NA	NA	0	0	0	
i) FOREIGN NATIONALS		0	0	C	0	0	0.00		0	0	0.00	0	0.00	(	0.00	NA	NA	0	0	0	
k) Foreign Companies		0	0	<u> </u>		0	0.00		0	0	0.00		0.00		0.00				0	0	.——
(I) BODIES CORPORATE m) Any Other (specify)		1 0	0	- 0	1 0	0	0.00	C	, 0	1 0	0.00		0.00 0.00	(	0.00	NA	NA	<u> </u>	- 0	- 0	+
CLEARING MEMBERS		0	0	C	0	0	0.00	C	0	0	0.00	0	0.00	(	0.00	NA	NA	0	0	0	
ESCROW ACCOUNT		0	0	C	0	0	0.00	Č	0	0	0.00	0	0.00	Ċ	0.00	NA	NA	0	0	0	
HINDU UNDIVIDED FAMILY		0	0	0	0	0	0.00		0	0	0.00	0	0.00		0.00	NA	NA	0	0	0	
SUB TOTAL (B)(4)		0	0	0	0	0	0.00	C	0	0	0.00	0	0.00	(	0.00	NA	NA	0	0	0	
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)		0	0	C	0	0	0.00	0	0	0	0.00	0	0.00	- (	0.00	NA	NA	0	0	0	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- Note:
  (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
- (f) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:
- (i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.

  (ii) Shareholders who have entered into shareholder agreement with the listed entity.
- (iii) Shareholders acting as persons in concert with promoters.

			Table IV -	STATEMENT S	HOWING SHAI	REHOLDING PA	TTERN O	THE NO	PROMO	TER - NON	PUBLIC SHAF	REHOLDER					
Category & Name of the shareholders (I)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR,1957) As a % of (A+B+C2) (VIII)		mber of V held in eac secu (I. lo of Votin Rights Class Y	ch class o rities X)		No. of Shares Underlying Outstating convertible securities (including Warrants, ESOP etc.)	Total Shareholding, as a % assuming full conversion of convertible securities(as a percentage of diluted share	Locked	nber of in shares (XII)  As a % of total shares held	othe	ed or rwise nbered	Number of equity shres held in demater ialized form (XIV)
										Rights	(X)	capital)		(b)		shares held	
1 Custodian/DR Holder	C	) (	0	) C	) (	0.00	0	0	0	0.00	0	0.00	0	0.00	) NA	NA	\ (
Sub-total (C1)	C	) (	0	) C	) (	0.00	0	0	0	0.00	0	0.00	0	0.00	) NA	NA	\ (
2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations 2021	C		0	0		0.00	0	0	0	0.00		0.00		0.00			
Sub-total (C2)	C	) (	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	) NA	NA	(
Total Non Promoter- Non Public Shareholding	0		0	0	) (	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	

- Note
  (1) PAN would not be displayed on website of Stock Exchange(s).
  (2) The above format needs to disclose bame of all holders holding more than 1% of total number of shares.
  (3) Writ the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

		Tabl	e <i>V - STATEMEI</i>	NT SHOWING L	DETAILS OF SI	GNIFICANT BE	NEFICIAL OW	NERS							
Sr. No	I.	Details of the SE (I)				d owner	Details of I	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect *:  (III)  Whether by virtue of:							te of tion / sition of ficant
	Name	PAN/Passport No. in case of a foreign national \$	Nationality	Name	PAN/Passpor t No. in case of a foreign national		Shares %	Voting rights %	Rights on distributabl e dividend or any other distribution	Exercise of control	s	xercise o ignifican influence	beneficial interest <sup>#</sup> (IV)		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
												<u> </u>			

<sup>\*</sup>In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column (III), multiple rows for the same SBO shall be inserted accordingly for each of the categories.

<sup>#</sup> This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar. \$ PAN/ Passport number not to be disclosed on the website of the Stock Exchange(s).

Annexure - B												
Table VI - Statement Showing Foreign Ownership Limit												
	Board approved limits	Limits utilized										
As on shareholding date	NA	NA										
As on the end of previous 1st quarter	NA	NA										
As on the end of previous 2nd quarter	NA	NA										
As on the end of previous 3rd quarter	NA	NA										
As on the end of previous 4th quarter	NA	NA										