

The General Manager  
 Department of Corporate Services,  
 BSE Limited,  
 Phiroze Jeejeebhoy Towers,  
 Dalal Street,  
 Mumbai – 400 001  
 Maharashtra, India

Scrip Code: 526125

ISIN: INE00HZ01011

**Sub: Confirmation in relation to application under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of A1 Agri Global Limited ("Transferor Company 1"), B.N. Agritech Limited ("Transferor Company 2"), Salasar Balaji Overseas Private Limited ("Transferor Company 3") (collectively referred to as "Transferor Companies") with and into BN Holdings Limited ("Transferee Company" or the "Company") and their respective shareholders ("Scheme")**

Dear Sir/Madam,

With reference to the above application, I hereby confirm that:

- a) No material event impacting the valuation has occurred during the intervening period of filing the Scheme documents with Stock Exchange and period under consideration for valuation except as mentioned in the valuation report.
- b) The Transferor Companies (being unlisted companies) and the Company do not have any outstanding listed debt obligations forming part of the Scheme and hence the requirement of declaration / details on any past defaults in relation to listed debt obligations under Part I, Para A 2(j) of the SEBI Master circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 is not applicable.

Thanking you,  
 Yours faithfully,  
**For BN Holdings Limited**



**Reetika Mahendra**  
 Company Secretary and Compliance Officer  
 Membership Number: ACS48493



**Place: Noida**  
**Date: 09.07.2025**


**BN HOLDINGS LIMITED**

**REGD. OFFICE:** 217, Adani Inspire-BKC, G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051

**CIN:** L15315MH1991PLC326590

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