

To
The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400001
BSE Scrip code: 526125

Sub.: "Report on Complaints" pursuant to SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ("SEBI Master Circular")

Ref.: Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") for the proposed Scheme of Amalgamation of A1 Agri Global Limited ("Transferor Company 1"), B.N. Agritech Limited ("Transferor Company 2"), Salasar Balaji Overseas Private Limited ("Transferor Company 3") with and into BN Holdings Limited ("Transferee Company") and their respective shareholders in terms of provisions of the Companies Act, 2013 ("Scheme")

Dear Sir/ Madam,

This is reference to our application letter dated July 15, 2025 seeking No-Objection letter on the proposed Scheme of Amalgamation of A1 Agri Global Limited ("Transferor Company 1"), B.N. Agritech Limited ("Transferor Company 2"), Salasar Balaji Overseas Private Limited ("Transferor Company 3") with and into BN Holdings Limited ("Transferee Company") and their respective shareholders and creditors in terms of provisions of the Companies Act, 2013 and pursuant to Regulation 37 of the SEBI Listing Regulations.

The Scheme and other documents were uploaded on BSE's website on July 15, 2025. In this regard, please find enclosed herewith the "Report on Complaints" as per Annexure IV of the SEBI Master Circular.

Thanking you

Yours faithfully, For BN Holdings Limited

Reetika Mahendra

Company Secretary and Compliance Officer

Membership No.: ACS48493

Date: August 07, 2025

Place: Noida



BN HOLDINGS LIMITED

REGD. OFFICE: 217, Adani Inspire-BKC, G Block, BKC Main Road, Bandra Kurla Complex,

Bandra East, Mumbai, Maharashtra - 400051

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Format for Report on Complaints

Part A

Sr. No.	Particulars	Number	
1.	Number of complaints received directly	Nil	
2.	Number of complaints forwarded by Stock Exchanges / Securities Exchange Board of India	Nil	
3.	Total Number of complaints/comments received (1+2)	Nil	
4.	Number of complaints resolved	Not Applicable	
5.	Number of complaints pending	Not Applicable	

Part B

Sr. No.	Name of complainant	Date of Complaint	Status
1.	Not Applicable		

Yours faithfully,

For BN Holdings Limited

Reetika Mahendra

Company Secretary and Compliance Officer

Membership No.: ACS48493

Date: August 07, 2025

Place: Noida

